#### \*\* PUBLIC DISCLOSURE COPY \*\*

Form **990** 

Department of the Treasury

#### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

2017 Open to Public Inspection

OMB No. 1545-0047

A For the 2017 calendar year, or tax year beginning and ending Check if applicable: C Name of organization D Employer identification number Address change SIGHTLINE INSTITUTE Name change 52-1833599 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 206-447-1880 1402 THIRD AVENUE 500 2,974,392. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended return SEATTLE, WA 98101 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: ALAN DURNING for subordinates? ..... Yes X No SAME AS C ABOVE H(b) Are all subordinates included? Tax-exempt status:  $\mathbf{X}$  501(c)(3)  $\mathbf{\Box}$  501(c) ( ) ◀ (insert no.) 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ► WWW.SIGHTLINE.ORG **H(c)** Group exemption number ▶ K Form of organization: X Corporation Association Other > L Year of formation: 1993 M State of legal domicile: WA Trust Part I Summary Briefly describe the organization's mission or most significant activities: SIGHTLINE INSTITUTE'S MISSION IS **Activities & Governance** TO MAKE CASCADIA A GLOBAL MODEL OF SUSTAINABILITY -- STRONG if the organization discontinued its operations or disposed of more than 25% of its net assets. 12 Number of voting members of the governing body (Part VI, line 1a)  $\overline{11}$ Number of independent voting members of the governing body (Part VI, line 1b) 4 20 Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 8 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, line 34 7h **Prior Year Current Year** 1,302,422. 2,134,062. Contributions and grants (Part VIII, line 1h) 8 27,923. 14,937. Program service revenue (Part VIII, line 2g) 42.117. 142.735. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 0. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0 11 1,372,462. 2,291 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 1,191,088. 1,221,080. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 300,859. 379,511. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 1,491,947. 1,600,591. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -119,485. 691,143. Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year **End of Year** 5 2,920,084. 3,767,604. 20 Total assets (Part X, line 16) 147,247. 156,783. 21 Total liabilities (Part X, line 26) 772,837. 三年 3,610,821 22 Net assets or fund balances. Subtract line 21 from line 20 .... Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign ALAN DURNING, EXECUTIVE DIRECTOR Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature 06/26/18 self-employed P00120599 RAY HOLMDAHL RAY HOLMDAHL Paid Firm's name PETERSON SULLIVAN LLP, CPA'S Firm's EIN ▶ 91-0605875 Preparer Firm's address 601 UNION ST, STE 2300 Use Only SEATTLE, WA 98101-2345 Phone no. (206) 382-7777 X Yes May the IRS discuss this return with the preparer shown above? (see instructions)

Pai	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	SIGHTLINE INSTITUTE'S MISSION IS TO MAKE CASCADIA A GLOBAL MODEL	
	SUSTAINABILITY STRONG COMMUNITIES, A GREEN ECONOMY, AND A HEAL	THY
	ENVIRONMENT. WE EQUIP CITIZENS AND DECISION-MAKERS WITH POLICY RESEARCH AND PRACTICAL TOOLS THAT HELP ADVANCE LONG-TERM SOLUTION	ופ יייס
		5 10
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	Yes X No
	prior Form 990 or 990-EZ?  If "Yes," describe these new services on Schedule O.	_ res _21_No
3	,	Yes X No
3	If "Yes," describe these changes on Schedule O.	1 e5
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by exp	enses
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expensions	
	revenue, if any, for each program service reported.	iscs, and
 4а		14,937.)
	RESEARCH, ANALYSIS, PUBLICATION, AND DISSEMINATION OF SOLUTIONS F	
	CREATION OF A MORE SUSTAINABLE REGION.	
4b	(Code:) (Expenses \$	
40	(Code:) (Expenses \$) (Revenue \$) (Revenue \$)	
	/o -	
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)	)
4d	Other program services (Describe in Schedule O.)	
+u	Other program services (Describe in Schedule O.)	
 4е	(Expenses \$\frac{\(\) \\ \) including grants of \$\(\) \\ \\ \) (Revenue \$\(\) \\ \) Total program service expenses ▶\\\ \tag{1,284,346.}	
70		Form <b>990</b> (2017)
	· · · · · · · · · · · · · · · · · · ·	

# Form 990 (2017) SIGHTLINE INSTITUTE Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		_X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			7.7
	If "Yes," complete Schedule D, Part IV	9		<u> X</u>
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			37
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		Х	
	Part VI	11a		
D	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	11b		Х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	110		21
С	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
А	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	110		- 21
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	110		
•	the organization's separate of consolidated infancial statements for the tax year molecuse a feetilete that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G. Part III	19	000	X
		Гожа	aan	(0017)

Form **990** (2017)

# Form 990 (2017) SIGHTLINE INSTITUTE Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
·	any tax-exempt bonds?	24c		
ч	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	240		
ZJa		25a		x
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	051		x
	Schedule L, Part I	25b		<u> </u>
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			<b>.</b>
	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			.,
	of any of these persons? If "Yes," complete Schedule L, Part III	27		<u> </u>
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	, , , , , , , , , , , , , , , , , , ,	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		<u> </u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
٠.	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	"		<del></del> -
50	Note. All Form 990 filers are required to complete Schedule O	38	Х	
	1000 / All 1 Olim 000 more dre required to complete concedure 0	1 30	000	

# Form 990 (2017) SIGHTLINE INSTITUTE Part V Statements Regarding Other IRS Filings and Tax Compliance

Series   The number reported in Box 3 of Form 1090. Enter 0 if not applicable   1a   24   1b   0   0   0   0   0   0   0   0   0		Check if Schedule O contains a response or note to any line in this Part V			<u></u>			
b Enter the number of Forms W-2G included in line 1a Enter-0-16 not applicable						Yes	No	
C Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  1c Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, 12a 20 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	24				
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winner?  2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, riled for the calendar year ending with or within the year covered by this return  3 Int lead so the seep reported on line 2a, did the organization file all required federal employment tax returns?  3 Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3 In If Yes, * Instituted to Asiness gross income of \$1,000 or more during the year?  3 Interest in the sea form \$200 for the year? If * Yoo, * to fine \$3b, provide an explanation in Schedule O  3 Interest the sea of the sea of the year? If * Yoo, * to fine \$3b, provide an explanation in Schedule O  4 In Yes, * Institute the name of the foreign country, sea of the register of the authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  4 In Yes, * Interest the name of the foreign country, sea wheter transaction at any time during the tax year?  5 In Yes, * Interest the name of the foreign country, sea wheter transaction at any time during the tax year?  5 In Yes, * Interest the name of the organization that it was or is a party to a prohibited tax shelter transaction?  5 In Yes, * Interest the name of the organization that it was or is a party to a prohibited tax shelter transaction?  5 In Yes, * Interest the name of the organization file form 88861?  6 Does the organization actual gross receipts that are normally greater than \$100,000, and did the organization solid any contributions that were not tax deductible?  6 Organization shart may receive deductible contributions under section 170(c).  8 If Yes, * Indeed the organization formation for the washe of the sponshall organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to	b		1b	0				
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  b if at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note, if the sum of lines 1a and 2a is greater than 250, you may be required to a-rise (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3a X  b if "Yes, "has it filed a Form 990-T for this year? if "No," to film 3b, provide an explanation in Schedule O  3b If "Yes, and the developed year, did the organization have an explanation in Schedule O  3b If "Yes, and the company of the company of the search of the foreign country. See instructions for filing requirements for FiniceNF form 114, Report of Foreign Bank and Financial account; FBAR].  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a Did any taxable party notify the organization file Form 8886-17  5b Did any taxable party notify the organization file Form 8886-17  6c If "Yes," to line 5a or 5b, did the organization file Form 8886-17  6b Does the organization near unall gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions or gifts were not tax deductible?  7b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Did the organization receive any funds, directly or indirectly, to party for goods and services provided to the payor?  7a X  7b If "Yes," did the organization notify the donor of the value of the goods or services provided?  7b Did the organization selection 4 payment in excess of \$5 made party as a contribution and party for goods and services provided to the payor?  7a Y  7b Did the organization selection 4 payment in excess of \$5 made	С		portab	ole gaming				
filed for the calendar year ending with or within the year covered by this return    2a		(gambling) winnings to prize winners?			1c	X		
b If all least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note, if the sum of lines 1a and 2a is greater than 250, you may be required to a-life (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3a X  b if "Yes," has it filed a Form 990.T for this year? # "No," is line 3b, provide an explanation in Schedule O  3b A at any time during the calendary year, did the organization have uninestest in, or a signature or other authority over, a francial account in a foreign country (such as a bank account, securities account, or other financial accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and financial Accounts (FBAR).  See in Yes, "to line Sa or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  Be If Yes, "to line Sa or 5b, did the organization intell it was or is a party to a prohibited tax shelter transaction?  Be If Yes, "to line Sa or 5b, did the organization intell it was or is a party to a prohibited tax shelter transaction?  Be If Yes, "to line the organization intell it was or is a party	2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,						
Note. If the sum of lines 1a and 2a is greater than 250, you may be required tonie (see instructions) 3		filed for the calendar year ending with or within the year covered by this return	2a	20				
3a   X   Market Programment Nave unrelated business gross income of \$1,000 or more during the year?   3a   X   4a   Al any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)   S   5b   11 'Yes, "inter the name of the foreign country   S   5c   Was the organization aparty to a prohibited tax shelter transaction of any time during the tax year?   S   5c   X   5c   Mars the organization have unrelated business for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   5c   Was the organization have there transaction at any time during the tax year?   S   5c   X   5c   Mr Yes, "to line 5a or 5b, did the organization file Form 8886-T?   S   6c   Mr Yes, "to line 5a or 5b, did the organization file Form 8886-T?   S   6c   Mr Yes, "to line 5a or 5b, did the organization file Form 8886-T?   S   6c   Mr Yes, "to line the organization for solicity any contributions?   S   6c   Mr Yes, "to line the organization for solicity and the propers statement that such contributions or gifts were not tax deductible?   S   6c   Mr Yes, "did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?   S   6c   Mr Yes, "did the organization notify the donor of the value of the goods or services provided?   S   6c   Mr Yes, "did the organization notify the donor of the value of the goods or services provided?   S   6c   Mr Yes, "did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8882?   Mr Yes, "and the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required?   S   7c   X   Mr Yes, "and the properties of the property of the organization file Form 8889 as required?   S   7c   Mr Yes, "and the properties of the property of the organization file Form 1980	b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b	Х		
b If "Yes," has it filed a Form 990-T for this year? #"No," to line 3b, provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a X  b If "Yes," enter the name of the foreign country. ►  See instructions for filing requirements for FincEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5b Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a X  b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b X  c If "Yes," to line Sa or Sb, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c Let "Yes," to line Sa or Sb, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c Let "Yes," to line Sa or Sb, did the organization that it was or is a party to a prohibited tax shelter transaction?  6c Let "Yes," to line Sa or Sb, did the organization to that well well as charitable contributions and party long on the organization shelt any contributions that were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(c).  8d If "Yes," indicate that may receive deductible contributions under section 170(c).  9d If "Yes," indicate the number of Forms 8282 filed during the year  1 If "Yes," indicate the number of Forms 8282 filed during the year  1 Did the organization erceive any thurinus, directly or indirectly, on pay premiums on a personal benefit contract?  7 Te X  7 If the organization receive and contribution of qualified intellectual property, did the organization file Form 1989 as required?  9 Sponsoring organization was a contribution of qualified intellectual property, did the organization file Form 1989 as equired?  9 Sponsoring organization make a distrib		Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)					
4a Al any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, or other financial accounts (*FBAF).  5b If "Yes," either the name of the foreign country:   5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (*FBAF).  5c Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5c If "Yes," to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," to line 5a or 5b, did the organization file Form 8886.T?  6d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6d If "Yes," did the organization include with every solicitation an express statement that such contributions or gitts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor?  9 Tyes," did the organization notify the donor of the value of the goods or services provided?  10 Did the organization notify the donor of the value of the goods or services provided?  11 Tyes, "receive deductible contributions under section 170(c).  12 Did the organization notify the donor of the value of the goods or services provided?  13 If "Yes," indicate the number of Forms 8282 filed during the year  14 Did the organization received a contribution of qualified intellectual property, did the organization forewell and the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?  15 Sponsoring organizations make a qualified intellectual property, did the organization file a Form 1098-C?  16 Sponsoring org	За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X	
financial account, in a foreign country (such as a bank account, securities account, or other financial accounts?  If "Yes," enter the name of the foreign country.  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions or of filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions or of filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions or filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  See instructions for filing requirements for filing and provided for the factor for the second for the second for form \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions or gifts were not tax deductible as charitable contributions or gifts were not tax deductible as charitable contributions or gifts were not tax deductible?  Organization that may receive deductible contributions under section 170(c).  If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible or the payor?  The contributions that may receive deductible contributions under section 170(c).  If "Yes," did the organization notify the donor of the value of the goods or services provided?  If "Yes," did the organization notify the donor of the value of the goods or services provided?  If "Yes," did the organization notify	b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule	O		3b			
b If "Yes," enter the name of the foreign country:	4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	authori	ty over, a				
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c Does the organization she annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  5c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c If organizations that may receive deductible contributions under section 170(c).  a bid the organization receive a payment in excess of \$75 made party as a contribution and partly for goods and services provided to the payor?  5c If "Yes," indicate the organization notify the donor of the value of the goods or services provided?  6c If "Yes," indicate the number of Forms 8282 filed during the year  6c If the organization receive any flunds, directly or indirectly, to pay premiums on a personal benefit contract?  7c If If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098 C?  7d Sponsoring organization maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization maintaining donor advised funds.  7d Sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make a distribution to a donor, dono		financial account in a foreign country (such as a bank account, securities account, or other financial a	ccoun	t)?	4a		_X_	
Sa X	b	If "Yes," enter the name of the foreign country:						
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  6 If "Yes," to line 5 a or 5b, did the organization file Form 8886-T7  8 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  9 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization receive a payment in excess of \$67 made party as a contribution and party for goods and services provided to the payor?  9 Did the organization receive a payment in excess of \$67 made party as a contribution and party for goods and services provided to the payor?  10 Tes," indicate the number of Forms 82822 filed during the year  11 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  12 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  13 Did the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required?  14 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C?  15 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  15 Sponsoring organization make any taxable distributions under section 4966?  16 Did the sponsoring organization make any taxable distributions under section 4966?  17 Did the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  18 Section 501(c)(72) organizations. Enter:  19 Gro		See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccount	s (FBAR).				
til "Yes," to line 5a or 5b, did the organization file Form 8886-T?  5c	5a							
56 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  56 b   16   17   18   18   18   18   18   18   18	· · · · · · · · · · · · · · · · · · ·							
any contributions that were not tax deductible as charitable contributions?  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7 b If "Yes," did the organization notify the donor of the value of the goods or services provided?  7 b If "Yes," did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  8 d If "Yes," indicate the number of Forms 8282 filed during the year  9 bid the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-0?  8 Sponsoring organization received a contribution of qualified intellectual property, did the organization file a Form 1098-0?  9 Sponsoring organization maw excess business holdings at any time during the year?  9 Sponsoring organization maw excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 b Did the sponsoring organization make any taxable distributions under section 4966?  9 c Did the sponsoring organization make a distribution to a donor, donor advised funds.  10 c Section 501(c)(7) organizations. Enter:  10 c Gross receipts, included on Form 990, Part VIII, line 12  10 c Gross receipts, included on Form 990, Part VIII, line 12  10 c Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11 c Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12 c Section 501(c)(2) qualified hospity plans in					5c			
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7a	6a		e orga	nization solicit				
were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7		,			6a		<u> </u>	
7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 A X  7 B	b	and the second s						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b     "Yes," did the organization notify the donor of the value of the goods or services provided?  To Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d	_				6b			
b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  Pid the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7c		•			_		v	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  7c		· · · · · · · · · · · · · · · · · · ·						
to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7					70			
d if "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 bid the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 bid the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  1 bif the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Did the sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Did the sponsoring organizations. Enter:  a initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Did  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  13 Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	C		as requ	iirea	70		x	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10a  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13a  Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  11c  11d  12d  13b  13c  14a  14b	ч		74		70			
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make and distribution to a donor, donor advisor, or related person?  9 Did the sponsoring organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Did  10 Section 501(c)(12) organizations. Enter:  a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves on hand  13a	u _			·?	7e		х	
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds.  9 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make any taxable distributions under section 4966?  9a	f			••				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Did the sponsoring organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  10 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Gross income from members or shareholders  11 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year  16 Is esction 501(c)(29) qualified nonprofit health insurance issuers.  17 Is let the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  18 Enter the amount of reserves on hand  19 Did the organization receive any payments for indoor tanning services during the tax year?  19 Did the organization receive any payments for indoor tanning services during the tax year?  19 Did the organization is filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  10 Did the organization is contributions undering the explanation in Schedule O.  10 Did the organization is contributions.  11 Did the organization is contributions.  11 Did the organization is contributions.  12 Did the organization is contribution				99 as required?				
Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders  Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  Ith  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year  Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  Enter the amount of reserves on hand  Ital  Did the organization receive any payments for indoor tanning services during the tax year?  Ital  X  Ital  A  Ital  A  Ital  A  Ital	•							
sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12	_							
9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital contributions included on Part VIII, line 12 Initiation fees and capital on Part VIII, line 12 Initiation fees and capital on Part VIII, line 12 Initiation fees and capital contributions of cluded on Part VIII, line 12 Initiation fees and capital on Part VIII, line 12 Initiation fees and capital contributions on Part VIII, line 12 Initiation fees and capital contributions on Part VIII, line 12 Initiation fees and capital contributions on Part VIII, line 12 Initiation fees					8			
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c  14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b	9							
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c  14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b	а				9a			
a Initiation fees and capital contributions included on Part VIII, line 12					9b			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11b  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  c Enter the amount of reserves any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b	10	Section 501(c)(7) organizations. Enter:		i				
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b	а	Initiation fees and capital contributions included on Part VIII, line 12	10a					
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filling Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b	b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b					
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  c Enter the amount of reserves any payments for indoor tanning services during the tax year?  14a X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b	11	Section 501(c)(12) organizations. Enter:		1				
amounts due or received from them.)  11a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a  X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b			11a					
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	b	Gross income from other sources (Do not net amounts due or paid to other sources against						
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a  X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b		/	$\overline{}$					
a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  Enter the amount of reserves on hand  Did the organization receive any payments for indoor tanning services during the tax year?  13a  13b  13b  13c  14a  X  B If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O.  14b			1	) 	12a			
a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O.  14b			12b		-			
Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O.  14b								
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O  14b	а	-			13a			
organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  13b  13c  14a  Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O  14b		·						
c Enter the amount of reserves on hand 13c 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O 14b	b							
14a     Did the organization receive any payments for indoor tanning services during the tax year?     14a     X       b     If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O     14b     14b	_							
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			130		14-		У	
	D	ii res, rias it liled a Form 720 to report triese payments? If "No," provide an explanation in Scheduli	e U		_	990	(2017\	

Page 6

52-1833599 Form 990 (2017) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 12 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 11 **b** Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, or trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c in Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Х 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16h Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶OR Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request \_\_\_ Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records: PAM MACRAE - 206-447-1880

Form **990** (2017)

SEATTLE

1402 THIRD AVENUE, SUITE 500,

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average	(do	not c	Pos			one	Reportable	Reportable	Estimated
	hours per	box	box, unless person is both an officer and a director/trustee)					compensation	compensation	amount of
	week	-	Cei ai	uau	lecio	l / li us	(66)	from	from related	other
	(list any hours for	lirecto						the organization	organizations (W-2/1099-MISC)	compensation from the
	related	e or 0	stee			satec		(W-2/1099-MISC)	(***2/1099****100)	organization
	organizations	truste	al trus		yee	mper		(** 2, 1000 111100)		and related
	below	Individual trustee or director	Institutional trustee	e	Key employee	Highest compensated employee	er			organizations
	line)	Indiv	Insti	Officer	Key	High	Former			
(1) ALAN DURNING	40.00									
EXECUTIVE DIRECTOR		Х		Х				95,955.	0.	25,840.
(2) MARK CLIGGETT	1.00									
CHAIR		Х		Х				0.	0.	0.
(3) MOLLY KEATING	1.00									
DIRECTOR		Х						0.	0.	0.
(4) JUNE WILSON	1.00									
DIRECTOR		Х						0.	0.	0.
(5) GORDON PRICE	1.00									
DIRECTOR		Х						0.	0.	0.
(6) JASON PRETTY BOY	1.00	1							_	_
DIRECTOR		Х						0.	0.	0.
(7) CRAIG MCKIBBEN	1.00	1								
DIRECTOR		Х						0.	0.	0.
(8) JEANETTE HENDERSON	1.00	l								
DIRECTOR		Х						0.	0.	0.
(9) WAYNE LEI	1.00	l								
DIRECTOR	1 00	Х						0.	0.	0.
(10) SHAW CANALE	1.00								•	•
TREASURER	1 00	Х		Х				0.	0.	0.
(11) KRISTIN MARTINEZ	1.00	٠,,								•
SECRETARY	1 00	Х		Х				0.	0.	0.
(12) RODNEY BROWN	1.00	٠,,							0	0
DIRECTOR		Х						0.	0.	0.
		-								
	-	-								
		1								
		<u> </u>								
	-	1								
	+	-	$\vdash$	_	-	$\vdash$				
		1								
		1	$\vdash$			$\vdash$				
		j	1	l	l	I		1		

Form 990 (2017)

Section A. Officers, Directors, Trus	iees, Key Eink	DIOY	ees,	anu	ı mıç	gnes	i C	ompensated Employee	<u>s (continuea)                                    </u>				
(A)	(B)			_ (0				(D)	(E)			(F)	
Name and title	Average	(do		Posi heck r		l than c	one	Reportable	Reportable	;	Es	timate	ed
	hours per	box,	, unles	ss per	son is	s both	an	compensation	compensation			nount (	of
	week (list any		JOI 411		10010	17 11 40	,	from	from related			other	
	hours for	director						the organization	organization (W-2/1099-MIS			pensa om the	
	related	e or c	stee			sated		(W-2/1099-MISC)	(***-2/1099-1011	30)		anizati	
	organizations	truste	al trus		ee/	m per		(** 2/ 1000 1/1100)				d relate	
	below	Individual trustee or	Institutional trustee	J.	Key employee	st co oyee	er					anizatio	
	line)	Indiv	Instit	Officer	Key e	Highest compensated employee	Former						
1b Sub-total	•						<b>▶</b>	95,955.		0.	2.	5,84	<u>40.</u>
c Total from continuation sheets to Part VI	I, Section A						<b>•</b>	0.		0.			0.
d Total (add lines 1b and 1c)							<b>•</b>	95,955.		0.	2.	5,84	<u>40.</u>
2 Total number of individuals (including but n							o re	ceived more than \$100,	000 of reportable	 e			
compensation from the organization													0
												Yes	No
3 Did the organization list any former officer,	director, or tru	istee	e, ke	y en	nplo	yee,	or h	nighest compensated er	nployee on				
line 1a? If "Yes," complete Schedule J for s	uch individual										3		X
4 For any individual listed on line 1a, is the su													
and related organizations greater than \$150	0,000? If "Yes,	" co	mple	ete S	Sche	dule	J f	or such individual			4		Х
5 Did any person listed on line 1a receive or a	ccrue compen	satio	on fr	om a	any	unre	elate	ed organization or individ	lual for services				
rendered to the organization? If "Yes." com	plete Schedule	J fo	or su	ıch r	oers	on .					5		X
Section B. Independent Contractors													
1 Complete this table for your five highest co	mpensated ind	lepe	nder	nt co	ontra	actor	s th	at received more than \$	100,000 of comp	pensa	tion fro	m	
the organization. Report compensation for	the calendar ye	ear e	ndir	ıg w	ith c	or wit	thin	the organization's tax y	ear.				
(A)								(B)		l	(C		
Name and business	address	NC	NE	3				Description of s	ervices	C	ompe	nsatio	า
										<u> </u>			
										l			
										<u></u>			
										l			
										<u> </u>			
							_			<b></b>			
2 Total number of independent contractors (ii	•	ot lin	nited	to t	thos	e lis	ted	above) who received mo	ore than				
\$100,000 of compensation from the organization	zation 🕨				C	)						200	

Form **990** (2017)

52-1833599

Form 990 (2017) SIGHTLI
Part VIII | Statement of Revenue

ı u	L VII	Check if Schedule O cont		or note to any lin	o in this Part VIII			
		Check if Schedule O Cont	airis a response	or note to any lin	(A)  Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Program Service Contributions, Gifts, Grants Revenue and Other Similar Amounts	b c d e f g h		1b	Business Code 900099 900099	14,578. 359.	14,578. 359.		
_		Total. Add lines 2a-2f			14,937.			
	3 4 5	Investment income (including other similar amounts) Income from investment of tax Royalties	x-exempt bond p	roceeds	51,297.			51,297.
	b c	Gross rents  Less: rental expenses  Rental income or (loss)	(i) Real	(ii) Personal				
		Net rental income or (loss) Gross amount from sales of assets other than inventory	(i) Securities 774,096.	(ii) Other				
	С	Less: cost or other basis and sales expenses Gain or (loss) Net gain or (loss)	682,658. 91,438.	<b>•</b>	91,438.			91,438.
evenue		Gross income from fundraising including \$ contributions reported on line	g events (not					
Other Revenue	С	Part IV, line 18	b draising events					
	b	Part IV, line 19 Less: direct expenses Net income or (loss) from gam	a					
	b	Gross sales of inventory, less and allowances  Less: cost of goods sold  Net income or (loss) from sale	a					
	U	Miscellaneous Revenu		Business Code				
	11 a							
	b							
	С							
		All other revenue						
	e 12	<b>Total.</b> Add lines 11a-11d <b>Total revenue.</b> See instructions.		<b>&gt;</b>	2,291,734.	14,937.	0.	142,735.

# Form 990 (2017) SIGHTLINE INSTITUTE Part IX Statement of Functional Expenses

Sect	ion 501(c)(3) and 501(c)(4) organizations must comp Check if Schedule O contains a respons		•	nplete column (A).	X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to domestic organizations			3	<del></del>
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	121,795.	109,616.	3,654.	8,525.
•	trustees, and key employees	141,793.	109,010.	3,034.	0,343.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	· · · · · · · · · · · · · · · · · · ·	866,561.	698,689.	27,917.	139,955.
8	Other salaries and wages Pension plan accruals and contributions (include	000,001.	0,00,000.	2,,,,,,,,	
J	section 401(k) and 403(b) employer contributions)	80,773.	64,980.	2,700.	13,093.
9	Other employee benefits	78,654.	57,713.	2,681.	18,260.
10	Payroll taxes	73,297.	59,349.	2,470.	11,478.
11	Fees for services (non-employees):	,	22,023	_, _, _,	,_,
	Management				
b		86.		86.	
c		13,000.		13,000.	
d		2,464.	2,464.	,	
е			·		
f	Investment management fees	11,224.		11,224.	
g					
	column (A) amount, list line 11g expenses on Sch O.)	203,531.	198,074.	471.	4,986.
12	Advertising and promotion	1,531.	1,531.		
13	Office expenses	35,944.	19,184.	673.	16,087.
14	Information technology				
15	Royalties				
16	Occupancy	60,345.	47,265.	2,319.	10,761.
17	Travel	26,536.	16,277.	1,828.	8,431.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	2 224		100	
19	Conferences, conventions, and meetings	3,824.	2,298.	103.	1,423.
20	Interest				
21	Payments to affiliates	E 250	4 100	100	070
22	Depreciation, depletion, and amortization	5,359.	4,189.	192. 4,217.	978.
23	Insurance	4,217.		4,41/•	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	DUES AND FEES	8,809.	1,120.	1,990.	5,699.
b	MISCELLANEOUS	2,641.	1,597.	246.	798.
c		-,	_,		
d					
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,600,591.	1,284,346.	75,771.	240,474.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
					Form 990 (2017)

Form 990 (2017)

Part X | Balance Sheet

Pai	tΧ	Balance Sheet					
		Check if Schedule O contains a response or not	e to an	y line in this Part X			
					(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			766,486.	1	1,146,128.
	2	Savings and temporary cash investments			409,261.	2	366,084.
	3	Pledges and grants receivable, net			188,508.	3	397,147.
	4	Accounts receivable, net			0.	4	2,176.
	5	Loans and other receivables from current and fo				,	
		trustees, key employees, and highest compensa		, , , , , , , , , , , , , , , , , , ,			
		Part II of Schedule L				5	
	6	Loans and other receivables from other disqualit					
		section 4958(f)(1)), persons described in section		,			
		employers and sponsoring organizations of sect					
"		employees' beneficiary organizations (see instr).		·		6	
Assets	7	Notes and loans receivable, net				7	
As	8	Inventories for sale or use				8	
	9	Description of the second second state of the second state of the second			10,304.	9	12,277.
		Land, buildings, and equipment: cost or other	I I				
	iou	basis. Complete Part VI of Schedule D	102	61.317.			
	h	Less: accumulated depreciation	10h	61,317. 53,389.	9.956.	10c	7.928.
	11	Investments - publicly traded securities	100		9,956. 1,535,394.	11	7,928. 1,835,689.
	12	Investments - other securities. See Part IV, line 1				12	2,000,000,0
	13	Investments - program-related. See Part IV, line			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		175.	15	175.	
	16	Total assets. Add lines 1 through 15 (must equal	2,920,084.	16	3,767,604.		
	17	Accounts payable and accrued expenses			147,247.	17	156,783.
	18	Grants payable	l l	,	18		
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete I				21	
"	22	Loans and other payables to current and former					
ties		key employees, highest compensated employee					
Liabilities						22	
Lia	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelated				24	
	25	Other liabilities (including federal income tax, pa					
		parties, and other liabilities not included on lines					
		Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			147,247.	26	156,783.
		Organizations that follow SFAS 117 (ASC 958	), chec	k here ▶ X and			
S		complete lines 27 through 29, and lines 33 an	d 34.				
nce	27	Unrestricted net assets			2,276,199.	27	2,470,385.
ala	28	Temporarily restricted net assets			496,638.	28	1,140,436.
ВΡ	29	Permanently restricted net assets				29	
Fu		Organizations that do not follow SFAS 117 (A	SC 958	s), check here 🕨 🗌			
or		and complete lines 30 through 34.					
əts	30	Capital stock or trust principal, or current funds			30		
\ss(	31	Paid-in or capital surplus, or land, building, or ed	uipmei	nt fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated in	come,	or other funds		32	
Ž	33	Total net assets or fund balances			2,772,837.	33	3,610,821.
	34	Total liabilities and net assets/fund balances		2,920,084.	34	3,767,604.	

Form **990** (2017)

Pa	T XI Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI							
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,29	1,7	<u>34.</u>			
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,60	0,5	<u>91.</u>			
3	Revenue less expenses. Subtract line 2 from line 1	3		1,1				
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,77	2,8	37 <b>.</b>			
5	Net unrealized gains (losses) on investments							
6								
7	Investment expenses	7						
8	Prior period adjustments	8						
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,							
	column (B))	10	3,61	0,8	<u>21.</u>			
Pa	t XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII							
				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other							
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Э.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a						
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		2b	X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,						
	consolidated basis, or both:							
	X Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,						
	review, or compilation of its financial statements and selection of an independent accountant?							
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O.						
За	3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit							
	Act and OMB Circular A-133?							
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit						
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		. 3b					
			Form	990	(2017)			

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

**Employer identification number** Name of the organization SIGHTLINE INSTITUTE 52-1833599 Reason for Public Charity Status (All organizations must complete this part.) See instructions Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1872298.	1465438.	1545750.	1302422.	2134062.	8319970.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1872298.	1465438.	1545750.	1302422.	2134062.	8319970.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						2758015.
	Public support. Subtract line 5 from line 4.						5561955.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7	Amounts from line 4	1872298.	1465438.	1545750.	1302422.	2134062.	8319970.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	8,745.	24,059.	38,138.	46,388.	51,297.	168,627.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						8488597.
	Gross receipts from related activities,	•	,			12	125,061.
13	First five years. If the Form 990 is for	-			-		
0	organization, check this box and stop	here					
	ction C. Computation of Publi						<u> </u>
	Public support percentage for 2017 (li					14	65.52 %
	Public support percentage from 2016					15	72.68 %
16a	33 1/3% support test - 2017. If the o						
	<b>stop here.</b> The organization qualifies						
b	33 1/3% support test - 2016. If the c	•		•		•	
4-	and <b>stop here.</b> The organization qual						
1/a	10% -facts-and-circumstances test	_					
	and if the organization meets the "fac				· · · · · · · · · · · · · · · · · · ·	-	
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances test	_					
	more, and if the organization meets the						· 
40	organization meets the "facts-and-circ		•	•	, ,,		<b>P</b>
18	Private foundation. If the organization	n did not check a l	pox on line 13, 16a	a, 160, 1/a, or 17b	, cneck this box ar	na see instructions	· <b>P</b>

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
(	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9	Amounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	r the organization's	s first, second, third	d, fourth, or fifth ta	ax year as a section	n 501(c)(3) organiz	ation,
_	check this box and stop here						<b>&gt;</b>
	ction C. Computation of Publi					т т	
	Public support percentage for 2017 (I			olumn (f))		15	<u>%</u>
	Public support percentage from 2016					16	<u>%</u>
	ction D. Computation of Inves						
17	Investment income percentage for 20			e 13, column (f))		17	<u>%</u>
18						18	<u>%</u>
19a	a 33 1/3% support tests - 2017. If the						7 is not
	more than 33 1/3%, check this box ar						
k	33 1/3% support tests - 2016. If the						
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	n did not check a	box on line 14, 19a	a, or 19b, check th	is box and see ins	tructions	▶Ш

Т..

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3с		
4a		
- iu		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
106		
10b	N E71	<u> </u>

Par	TIV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Sect	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sect	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sect	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sect	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction	3).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in	structions)		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Orga	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on	Nov. 20, 1970 (explain in F	Part VI.) See instructions. A
	other Type III non-functionally integrated supporting organizations must co	omplete S	ections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7	Other expenses (see instructions)	7		
_8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions)	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
_7_	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	lly integrat	ted Type III supporting orga	anization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2017

Par	LV	Type III Non-Functionally integrated 509(	a)(3) Supporting Orga	nizations (continued)	
Secti	on D -	Distributions		,	Current Year
1	Amou	ints paid to supported organizations to accomplish exer	mpt purposes		
2	Amou	ints paid to perform activity that directly furthers exemp	t purposes of supported		
	organ	izations, in excess of income from activity			
3	Admir	nistrative expenses paid to accomplish exempt purpose	s of supported organizations	<u> </u>	
4		ints paid to acquire exempt-use assets			
5		ied set-aside amounts (prior IRS approval required)			
6		distributions (describe in <b>Part VI</b> ). See instructions.			
7		annual distributions. Add lines 1 through 6.			
8		outions to attentive supported organizations to which th	ne organization is responsive		
_		de details in <b>Part VI</b> ). See instructions.	io organization to respensive		
9		outable amount for 2017 from Section C, line 6			
10		B amount divided by line 9 amount			
	Line	amount arrada by into a amount	(i)	(ii)	(iii)
Secti	on E -	Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2017	Distributable Amount for 2017
1	Distrib	outable amount for 2017 from Section C, line 6			
2	Under	rdistributions, if any, for years prior to 2017 (reason-			
	able c	cause required- explain in Part VI). See instructions.			
3	Exces	s distributions carryover, if any, to 2017			
а					
b	From	2013			
С	From	2014			
d	From	2015			
е	From	2016			
f	Total	of lines 3a through e			
g	Applie	ed to underdistributions of prior years			
h	Applie	ed to 2017 distributable amount			
i	Carry	over from 2012 not applied (see instructions)			
j	Rema	inder. Subtract lines 3g, 3h, and 3i from 3f.			
4		outions for 2017 from Section D,			
	line 7:	\$			
а	Applie	ed to underdistributions of prior years			
		ed to 2017 distributable amount			
		inder. Subtract lines 4a and 4b from 4.			
5		ining underdistributions for years prior to 2017, if			
		Subtract lines 3g and 4a from line 2. For result greater			
	•	zero, explain in <b>Part VI.</b> See instructions.			
6		ining underdistributions for 2017. Subtract lines 3h			
		b from line 1. For result greater than zero, explain in			
		/I. See instructions.			
7		ss distributions carryover to 2018. Add lines 3j			
•	and 4	-			
8		down of line 7:			
		ss from 2013			
		ss from 2014			
		ss from 2015			
		ss from 2016			
		ss from 2017			
e	EVERS	a nonzott			

Schedule A (Form 990 or 990-EZ) 2017

Part VI	Supplemental Information
r art vi	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C,
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)
-	
_	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

**Schedule of Contributors** 

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**Employer identification number** 

**2017** 

52-1833599 SIGHTLINE INSTITUTE Organization type (check one): Filers of: Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization Employer identification number

SIGHTLINE INSTITUTE 52-1833599

Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$	Person X Payroll

Name of organization Employer identification number SIGHTLINE INSTITUTE 52-1833599

Part I	Contributors (see instructions). Use duplicate copies of Part I if	f additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash Complete Part II for

### SIGHTLINE INSTITUTE

52-1833599

Part II	Noncash Property (see instructions). Use duplicate copies of Part	II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b></b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	17	   \$	990 990-F7 or 990-PF\ (2017)

Name of organization Employer identification number SIGHTLINE INSTITUTE 52-1833599 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE C

(Form 990 or 990-EZ)

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. Open to Public

Inspection

OMB No. 1545-0047

► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

	01(c)(4), (5), or (6) organizat	ions: Complete Part III.		1-	
Name of orga		NI TNOMIME		Emp	oloyer identification number
Part I-A	Complete if the ord	NE INSTITUTE anization is exempt und	er section 501(c)	or is a section 527 or	52-1833599 rganization
2 Political	campaign activity expendit	ation's direct and indirect politic ures gn activities		<b>&gt;</b>	\$
Part I-B	Complete if the org	anization is exempt und	er section 501(c)	(3).	
2 Enter the 3 If the org 4a Was a c b If "Yes," Part I-C  1 Enter the 2 Enter the exempt 3 Total ex line 17b 4 Did the the 5 Enter the	e amount of any excise tax ganization incurred a section orrection made?  describe in Part IV.  Complete if the orget amount directly expended a amount of the filing organ function activities to the complete incurrent function expenditures filing organization file Form the names, addresses and emerganization incurred the complete incurred the complet	incurred by the organization und incurred by organization managen 4955 tax, did it file Form 4720 anization is exempt und by the filing organization for se ization's funds contributed to ot	ers under section 4955 for this year?  er section 501(c), ction 527 exempt function for section 501 for sectio	ection 527  continuous de la contraction de la c	\$ Yes No Yes No No
	•	omptly and directly delivered to a additional space is needed, prov		•	ite segregated fund or a
political	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization.  If none, enter -0

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2017

LHA

732041 11-09-17

Schedule C (Form 990 or 990-EZ) 2017 SIG	ITLINE I	NSTITUTE		52-1	833599 Page 2
Part II-A   Complete if the organiza	tion is exer	npt under section	501(c)(3) and file	ed Form 5768 (ele	ction under
section 501(h)).					
A Check ▶ ☐ if the filing organization be	longs to an affi	liated group (and list in	Part IV each affiliated	group member's name	e, address, EIN,
expenses, and share of ex	cess lobbying e	expenditures).			
B Check ▶ ☐ if the filing organization ch	ecked box A ar	nd "limited control" pro	visions apply.		
Limits on L (The term "expenditures	obbying Expe " means amou			(a) Filing organization's totals	<b>(b)</b> Affiliated group totals
1a Total lobbying expenditures to influence	oublic opinion (	grass roots lobbying)		2,047.	
<b>b</b> Total lobbying expenditures to influence	legislative boo	dy (direct lobbying)		5,156.	
c Total lobbying expenditures (add lines 1a	and 1b)			7,203.	
1.00				1,593,388.	
e Total exempt purpose expenditures (add	ines 1c and 1d	)		1,600,591.	
f _Lobbying nontaxable amount. Enter the a				230,030.	
If the amount on line 1e, column (a) or (b) is:	The lob	bying nontaxable amo	ount is:		
Not over \$500,000	20% of	the amount on line 1e.			
Over \$500,000 but not over \$1,000,000	\$100,00	00 plus 15% of the exce	ess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,00	00 plus 10% of the exce	ess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,00	0 \$225,00	00 plus 5% of the exces	ss over \$1,500,000.		
Over \$17,000,000	\$1,000,	000.			
g Grassroots nontaxable amount (enter 259	( of line 1f)			57,508.	
<ul> <li>g Grassroots nontaxable amount (enter 259</li> <li>h Subtract line 1g from line 1a. If zero or les</li> </ul>	,			0.	
i Subtract line 1f from line 1c. If zero or les				0.	
i If there is an amount other than zero on e	,	ling 1i did the organiza	tion file Form 4720	<u> </u>	
reporting section 4911 tax for this year?		,		Г	Yes No
reporting section 4911 tax for this year?		eraging Period Under			res NO
(Some organizations that ma	de a section 5		nave to complete all o	of the five columns be	low.
		nditures During 4-Yea			
	, 5 - 4		10 01 11		
Calendar year	(a) 2014	(b) 2015	(a) 2016	(4) 2017	(a) Total

	Lobbying Expen	ditures During 4-Yea	r Averaging Period		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2014	<b>(b)</b> 2015	<b>(c)</b> 2016	<b>(d)</b> 2017	(e) Total
2a Lobbying nontaxable amount	208,966.	216,800.	224,195.	230,030.	879,991.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					1,319,987.
<b>c</b> Total lobbying expenditures	4,839.	30,119.	23,101.	7,203.	65,262.
<b>d</b> Grassroots nontaxable amount	52,242.	54,200.	56,049.	57,508.	219,999.
e Grassroots ceiling amount (150% of line 2d, column (e))					329,999.
f Grassroots lobbying expenditures	2,716.	287.	1,810.	2,047.	6,860.

Schedule C (Form 990 or 990-EZ) 2017

## (election under section 501(h)).

The lobbying activity.  1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?	5 1	No	Amo	
local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?			7 11110	ount
local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?				
a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?				
a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?				
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?				
c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes?				
d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?				
e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?				
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i Other activities?				
j Total. Add lines 1c through 1i				
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
art III-A Complete if the organization is exempt under section 501(c)(4), section 501	(c)( <del>5</del> ), c	r sec	tion	
501(c)(6).				
			Yes	N
Were substantially all (90% or more) dues received nondeductible by members?		1		
Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		
Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior art III-B   Complete if the organization is exempt under section 501(c)(4), section 501	year?	3		
501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No,"			III-A, line	3, i
answered "Yes."		1	III-A, lin∈	9 3, i
answered "Yes."		1	III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members		1	III-A, line	e 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		1 2a	III-A, line	e 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year			III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year		2a	III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total		2a 2b	III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total		2a 2b 2c	III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		2a 2b 2c	III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year  Carryover from last year  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political		2a 2b 2c	III-A, line	9 3, i
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political		2a 2b 2c 3	III-A, line	9 3, i

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

SIGHTLINE INSTITUTE

**Employer identification number** 52-1833599

Par	t I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds o	or Accounts. Complete if the				
	organization answered "Yes" on Form 990, Part IV, lin	ne 6.					
		(a) Donor advised funds	(b) Funds and other accounts				
1	Total number at end of year						
2	Aggregate value of contributions to (during year)						
3	Aggregate value of grants from (during year)						
4	Aggregate value at end of year						
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advise	d funds				
	are the organization's property, subject to the organization's $% \left( 1\right) =\left( 1\right) \left( 1$	exclusive legal control?	Yes No				
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be u	sed only				
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose co	onferring				
D :							
Par	Complete it are en		art IV, line 7.				
1	Purpose(s) of conservation easements held by the organization	`					
	Preservation of land for public use (e.g., recreation or e	·	rically important land area				
	Protection of natural habitat	Preservation of a certif	ied historic structure				
_	Preservation of open space						
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form of					
	day of the tax year.		Held at the End of the Tax Year				
	Total paragraphic and by conservation assembles		•				
	Total acreage restricted by conservation easements  Number of conservation easements on a certified historic str	usture included in (a)					
	Number of conservation easements included in (c) acquired a						
u							
3	listed in the National Register						
3	year	leased, extinguished, or terminated by the C	nganization during the tax				
4	Number of states where property subject to conservation eas	sement is located					
5	Does the organization have a written policy regarding the per						
_	violations, and enforcement of the conservation easements if		Yes No				
6	•						
	6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year						
7	7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year						
	<b>▶</b> \$						
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170(h)	(4)(B)(i)				
	and section 170(h)(4)(B)(ii)?		Yes No				
9	In Part XIII, describe how the organization reports conservati						
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes th	e organization's accounting for				
	conservation easements.						
Pai	t III Organizations Maintaining Collections of		er Similar Assets.				
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.					
1a	If the organization elected, as permitted under SFAS 116 (AS	SC 958), not to report in its revenue stateme	ent and balance sheet works of art,				
	historical treasures, or other similar assets held for public ext	nibition, education, or research in furtherand	ce of public service, provide, in Part XIII,				
	the text of the footnote to its financial statements that descri						
b	If the organization elected, as permitted under SFAS 116 (AS		·				
	treasures, or other similar assets held for public exhibition, ed	ducation, or research in furtherance of publ	ic service, provide the following amounts				
	relating to these items:						
	(i) Revenue included on Form 990, Part VIII, line 1						
_							
2	If the organization received or held works of art, historical tre		gain, provide				
	the following amounts required to be reported under SFAS 1		<b>•</b> •				
	Revenue included on Form 990, Part VIII, line 1						
	Assets included in Form 990, Part X						
∟⊓А	For Paperwork Reduction Act Notice, see the Instructions	5 IUI [UIII] 33U.	Schedule D (Form 990) 2017				

	t III Organizations Maintaining Co	ollections of Ar	t, Histo	orical Tre	asures, o	r Other	Similar	Assets	(continu	ed)
3	Using the organization's acquisition, accession									
	(check all that apply):									
а	Public exhibition	d		I oan or exc	hange progra	ams				
b	☐ Public exhibition d ☐ Loan or exchange programs ☐ Scholarly research e ☐ Other									
c	Preservation for future generations	·	, ·							
4	Provide a description of the organization's co	llections and explain	how the	av furthar th	o organizatio	nn's avam	nt nurnose	in Dart	ΥIII	
5	During the year, did the organization solicit or							ilirait	AIII.	
3	to be sold to raise funds rather than to be ma								Yes	□ No
Pai	t IV Escrow and Custodial Arrang									No
	reported an amount on Form 990, Par		ete ii tile	organizatio	ii alisweleu	ies oili	- OIIII 990, I	raitiv, i	ii ie 9, 0i	
12	Is the organization an agent, trustee, custodia		iany for c	contribution	e or other acc	eate not in	ncluded			
ıa									Yes	☐ No
h	on Form 990, Part X?  If "Yes," explain the arrangement in Part XIII a							∟	_ 1 <del>C</del> S	140
D	ii res, explain the arrangement in Part Alli a	and complete the for	ilowing to	abie.					Amount	
_	Designing belongs						4.		Amount	
	Beginning balance						1c			
	Additions during the year									
e	Distributions during the year									
f	Ending balance						1f		7	<del></del>
	Did the organization include an amount on Fo						y?	L	Yes	∐ No
	If "Yes," explain the arrangement in Part XIII.									
Pai	t V   Endowment Funds. Complete if									
	-	(a) Current year	<b>(b)</b> P	rior year	(c) Two yea	rs back (	<b>d)</b> Three yea	ars back	(e) Four y	ears back
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curre	ent vear end balance	e (line 1a	ı. column (a	)) held as:	•				
а	Board designated or quasi-endowment	•	%	,, ( )						
b	Permanent endowment	%								
	Temporarily restricted endowment	<u></u>								
•	The percentages on lines 2a, 2b, and 2c shou									
3a	Are there endowment funds not in the posses		ation that	t are held ar	nd administer	red for the	organizati	on		
ou	by:	solon of the organize	ation that	are ricia ai	ia aariiiiiotoi	ou for the	organizati	011	\(\sigma\)	es No
	-								3a(i)	
	(i) unrelated organizations (ii) related organizations							3a(ii)		
h	If "Yes" on line 3a(ii), are the related organizations	tions listed as requir	od on Sc	shodulo D2					3b	
4	Describe in Part XIII the intended uses of the								SU	
	t VI Land, Buildings, and Equipme		willelit it	urius.						
	Complete if the organization answered		) Part IV	line 11a S	see Form 990	Part X I	ine 10			
	Description of property	(a) Cost or o			or other		cumulated		(d) Book	valuo
	Description of property	basis (investr			(other)	٠,,	reciation		(u) BOOK	value
10	Land	<del>-   ` `                                </del>	,	54010	(	335				
	Land									
ם -	Buildings				9,066.		9,06	<del>-</del>		0.
	Leasehold improvements	I			7,722.		39,79		7	,928.
	Equipment				$\frac{7,722.}{4,529.}$		4,52			0.
	Other		V and					$\stackrel{\leftarrow}{=}$	7	,928.
าบเส	. Add lines 1a through 1e. (Column (d) must ed	<u>juai Form 990. Part .</u>	<u>л. coium</u>	<u>ırı (២), Ilne 1</u>	UC.)					, , , , , , , ,

Schedule D (Form 990) 2017

Schedule D (Form 990) 2017 SIGHTLINE II	NSTITUTE	52	2-1833599 Page <b>3</b>
Part VII Investments - Other Securities.			<u> </u>
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or en	d-of-year market value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ► Part VIII Investments - Program Related.			
	F 000 B+ IV lin	- 11 - C Farm 000 Dest V line 10	
Complete if the organization answered "Yes" (a) Description of investment	(b) Book value	(c) Method of valuation: Cost or en	d-of-vear market value
i	(b) Book value	(C) Welfied of Valuation. Cost of en	2-01-year market value
<u>(1)</u>			
(2)			
(3)			
(5)			
(6)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	T
(a)	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.	<i>15.</i> )	<b>&gt;</b>	<u> </u>
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, line 25	i
1. (a) Description of liability		(b) Book value	
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			

Schedule D (Form 990) 2017

Par	t XI	Reconciliation of Revenue per Audited Financial Sta	atements With I	Revenue per Re	turn.	
		Complete if the organization answered "Yes" on Form 990, Part IV, li	ine 12a.			
1	Total r	revenue, gains, and other support per audited financial statements			1	2,553,587.
2	Amou	nts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net ur	nrealized gains (losses) on investments	2a	146,841.		
b		ed services and use of facilities		115,012.		
С		reries of prior year grants				
d		(Describe in Part XIII.)				
е	Add lii	nes 2a through 2d			2e	261,853.
3	Subtra	act line <b>2e</b> from line <b>1</b>			3	2,291,734.
4		nts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Invest	ment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other	(Describe in Part XIII.)	4b			_
		nes <b>4a</b> and <b>4b</b>			4c	0.
5	Total r	evenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12	2)		5	2,291,734.
Par	t XII	Reconciliation of Expenses per Audited Financial St		Expenses per H	teturr	1.
		Complete if the organization answered "Yes" on Form 990, Part IV, li	ine 12a.			4 545 600
1					1	1,715,603.
		nts included on line 1 but not on Form 990, Part IX, line 25:	1 1	115 010		
		ed services and use of facilities		115,012.	-	
b		rear adjustments			-	
С		losses			-	
d		(Describe in Part XIII.)	•			115 010
		nes 2a through 2d			2e	115,012. 1,600,591.
		act line 2e from line 1			3	1,000,591.
		nts included on Form 990, Part IX, line 25, but not on line 1:	1 4-1			
		ment expenses not included on Form 990, Part VIII, line 7b			-	
		(Describe in Part XIII.) nes <b>4a</b> and <b>4b</b>			40	0.
					4c 5	1,600,591.
Par	t XIII	expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.	18.)		3	1,000,331.
nes 2	2d and	4b; and Part XII, lines 2d and 4b. Also complete this part to provide a	any additional inform	nation.		

#### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. 2017
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

SIGHTLINE INSTITUTE

Employer identification number 52-1833599

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

COMMUNITIES, A GREEN ECONOMY, AND A HEALTHY ENVIRONMENT.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THOSE CHALLENGES. OUR WORK INCLUDES IN-DEPTH RESEARCH, COMMENTARY, AND

ANALYSIS, DELIVERED ONLINE, BY EMAIL, AND IN-PERSON TO NORTHWEST POLICY

CHAMPIONS, EMERGING LEADERS, AND A RANGE OF COMMUNITY PARTNERS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FINANCE AND AUDIT COMMITTEE (FAC) REVIEWS AND APPROVES THE FORM 990,

AND FORWARDS A COPY TO THE BOARD CHAIR TO DISTRIBUTE TO THE FULL BOARD.

THE BOARD CHAIR DISTRIBUTES IT TO THE FULL BOARD, AND INFORMS THE EXECUTIVE

DIRECTOR THAT THE FORM 990 HAS BEEN REVIEWED AND APPROVED BY THE FAC AND

DISTRIBUTED TO THE BOARD. THE EXECUTIVE DIRECTOR REVIEWS THE FORM 990,

SIGNS IT, AND FILES IT WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

EMPLOYEES, BOARD MEMBERS, INTERNS, VOLUNTEERS, AND CONTRACTORS ARE REQUIRED
BY POLICY TO PROMPTLY DISCLOSE ANY CONFLICT OF INTEREST TO A SUPERVISOR OR
FELLOW BOARD MEMBERS. BOARD MEMBERS ARE EXPLICITLY ASKED ONCE A YEAR IF A
CONFLICT OF INTEREST EXISTS. IF A CONFLICT OF INTEREST IS DETERMINED TO
EXIST AT ANY LEVEL, THE INTERESTED PARTIES ARE PROHIBITED FROM MAKING
DECISIONS REGARDING THE RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 15A:

ANNUALLY, A SUB-COMMITTEE OF THE BOARD REVIEWS THE EXECUTIVE DIRECTOR'S

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2017)

732211 09-07-17

SIGHTLINE INSTITUTE 52-1833599	ber				
SELF-EVALUATION, MEETS WITH THE EXECUTIVE DIRECTOR TO DISCUSS IT AND					
SOLICITS FEEDBACK FROM AND MEETS WITH SENIOR STAFF TO JUDGE THEIR					
PERSPECTIVE OF THE EXECUTIVE DIRECTOR'S EFFECTIVENESS. THE SUB-COMMITTEE					
THEN CREATES A REPORT AND MAKES A RECOMMENDATION TO THE FULL BOARD ON					
WHETHER AND HOW MUCH TO INCREASE THE EXECUTIVE DIRECTOR'S SALARY AND/OR					
AUTHORIZE A BONUS, BASED ON THE MEMBERS' EVALUATION OF THE QUALITY OF THE					
EXECUTIVE DIRECTOR'S PERFORMANCE.					
FORM 990, PART VI, SECTION C, LINE 19:					
THESE DOCUMENTS ARE NOT AVAILABLE TO THE PUBLIC.					
FORM 990, PART IX, LINE 11G, OTHER FEES:					
POLICY WORK AND OTHER CONSULTANTS:					
PROGRAM SERVICE EXPENSES 198,074	•				
MANAGEMENT AND GENERAL EXPENSES 471	. •				
FUNDRAISING EXPENSES 4,986	•				
TOTAL EXPENSES 203,531	. •				
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 203,531	. •				