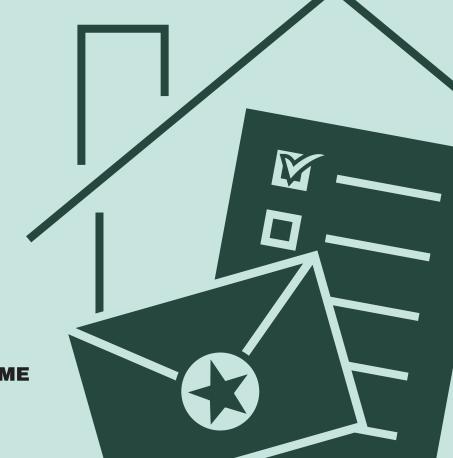


Vote By Mail for Secure Elections in 2020 — and Beyond

A Step-by-Step Guide for Indiana

In-depth materials and guidelines for local election administrators, secretaries of states, legislators, and advocates to help Indiana handle more mailed-out ballots.





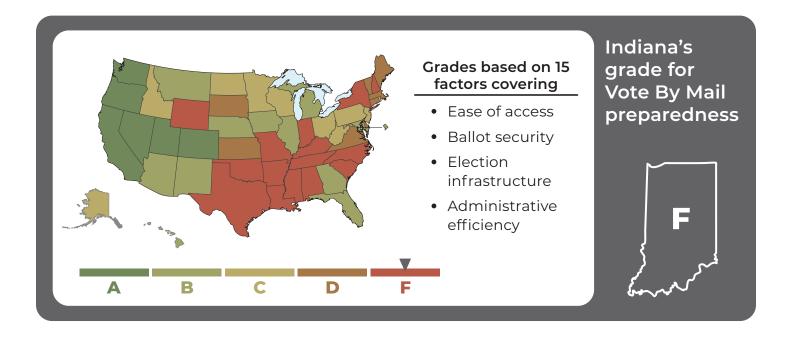


Voting in Indiana

Indiana has more than 4.5 million registered voters in its 92 counties, ranging from 4,670 in Ohio County to 640,000 in Marion County. In the 2018 elections, 26 percent of Hoosiers voted absentee. This ranged from 9 percent in Scott County to 43 percent in Switzerland County. Of that election's 16,787 poll workers, 17 percent were age 60 or older—an age group at a higher risk for severe illness from COVID-19.



Indiana delayed its primary by four weeks, moving it to June 2, and allowed all registered voters to request to vote absentee. The state also created an online portal where voters could request absentee ballots. Voters had to get their ballots to the elections office by Election Day in order to be counted. Twenty-four percent of registered voters cast ballots—a dip compared with the 2016 turnout but similar to the 2012 turnout. Just more than half of those voters cast their ballots absentee—an enormous jump compared with just 16 percent in the 2016 primary.



Ways in which Indiana is already prepared

- ✓ = ✓ = ✓ = ✓ = ✓ =
- Uses voters' signatures to verify ballots.
- Allows county clerks to start processing ballots sufficiently early.
- Allows voters to register and request an absentee ballot online.
- Allows early in-person voting starting three weeks before Election Day.



Who We Are

Sightline is a nonpartisan nonprofit think tank with a 25-year history. We are based in the Pacific Northwest, where many states already conduct all-mail elections. We are grateful for feedback and research from many policy experts, elections officials, and leaders committed to safe, secure democracy, particularly the National Conference of State Legislators and the National Vote at Home Institute.

The Moment

American election officials face an urgent challenge to secure the 2020 elections. As poll workers and voters grapple with the coronavirus pandemic, many jurisdictions are already unable to find enough workers to run their usual polling places, and many Americans are seeking to cast their ballot from home, rather than risk contagion in a crowded polling place in November.

About This Resource

We hope that Indiana election officials, advocates, and legislators will find this resource useful as they work to handle more Vote By Mail ballots in 2020 and beyond.

Local election officials and secretaries of state will find in-depth information including practical nuts-and-bolts advice, materials and guidelines from election administrators with experience in conducting all-mail elections, and information about vendors and costs.

Legislators will find tried-and-tested policies, along with sample language from states that have successfully implemented those policies. Even if Indiana lawmakers don't act in time for November 2020, the experience of hastily trying to secure elections this year may create a greater political appetite for reforms to strengthen democracy in Indiana beyond 2020.



Table of Contents

For	Loc	al Election Officials	1
	1.	Coordinate with USPS®.	1
	2.	Design ballots and envelopes that are easy to use.	2
	3.	Implement robust signature verification.	4
	4.	Provide secure drop boxes.	6
	5.	Provide Election Day vote centers for in-person voting.	8
	6.	Consider using a professional printer and ballot sorter.	9
	7.	Count ballots at a secure centralized facility.	10
	8.	Include a postage-prepaid return envelope.	11
	9.	Invest in high-speed centralized equipment.	12
For Indiana's Secretary of State			14
	10.	Use a comprehensive system to track ballots.	14
	11.	Mail absentee application forms to all registered voters.	16
	12.	Give voters sufficient opportunity to cure signature problems.	17
For Lawmakers 20			
	13.	Allow any voter to request an absentee ballot.	20
	14.	Join the Electronic Registration Information Center (ERIC).	21
	15.	Account for voters with nontraditional addresses.	22
	16.	Give voters a "single sign-up" option.	24
	17.	Allow counties to accept ballots postmarked on Election Day.	26
	18.	Allow voters to request replacement ballots online.	27
	19.	Allow community organizations to collect and deliver	
		sealed ballots.	29
	20.	Automatically register voters and update their address	29

For Local Flection Officials

1. Coordinate with USPS®.

To ensure that the United States Postal Service (USPS) is able to process ballots in a timely manner, election administrators can <u>contact their local USPS</u> election mail coordinator to discuss the design, timing and volume of election materials. USPS can review all materials to ensure that the design, wording, and colors meet their guidelines, and sign off on the printer's proofs. Election administrators can also discuss the date, time, and location for delivery of ballots to the post office to ensure that the post office is prepared. For example, before each election, King County, Washington, election administrators send a letter to USPS alerting them to the number, type, and timing of ballots they expect to deliver.²

USPS may also be able to help election administrators access the National Change of Address Linkage (NCOA) to update voters' addresses. Using NCOA to update voter addresses is particularly important for Indiana because it is not a member of the Electronic Registration Information Center (ERIC), which helps 30 states keep their voter lists up to date (see Recommendation 14). Having the most up-to-date addresses will ensure that each ballot reaches the right voter, reducing the costs of re-mailing ballots.

Resources

- To find a local point of contact at USPS: Election/Political Mail Coordinators.³
- USPS Election Mail Kit.⁴
- USPS Election Mail guidelines.⁵
- To report problems to USPS: electionmail.org.⁶
- Center for Tech and Civic Life's 2020 webinar on best practices for tracking and reporting, and the slides.⁷
- Cybersecurity and Infrastructure Security Agency's (CISA) guidance on <u>Managing an</u> Increase in Outbound Ballots⁸, pp. 67-70.
- Vote at Home Policy and Research Guide, p. 19.9

¹ https://about.usps.com/gov-services/election-mail/political-mail-map.htm

² https://aqua.kingcounty.gov/elections/docs/vbm/VBM-information.zip (see "Ballot mailing" folder,

[&]quot;Example of USPS Notification Letter.pdf")

³ https://about.usps.com/gov-services/election-mail/political-mail-map.htm

⁴ https://about.usps.com/kits/kit600.pdf

⁵ https://about.usps.com/gov-services/election-mail

⁶ https://electionmail.org

⁷ https://www.techandciviclife.org/vote-at-home

⁸ https://www.in.gov/sos/elections/files/COVID-19%20Election%20GUIDANCE%20ONLY.pdf#page=56

⁹ https://www.voteathome.org/wp-content/uploads/2019/03/VAH-Policy-and-Research-Guide.pdf#page=19

- Oregon Vote by Mail Procedures Manual, pp. 26-30.¹⁰
- Municipality of Anchorage Vote by Mail Project.¹¹
- Ohio Secretary of State Election Official Manual, pp. 5-22.¹²

2. Design ballots and envelopes that are easy to use.

Well-designed envelopes, ballots, forms, and instructions help voters fill out their ballots and return them without mistakes, decreasing processing time and minimizing the chance that ballots will be flagged, thrown out, or not counted. In contrast, poorly designed instructions or ballots may cause voters to fill out their ballot incorrectly or incompletely so that their vote is not counted. ¹³

Ensure that election materials are easy so that voters who may be voting by mail for the first time don't make mistakes. For example, those who are new to mailing their ballots may not know that they need to sign the outside of their envelope, so putting their name under the signature line and providing simple and clear instructions to sign there can help prompt them and reduce the number of ballots that need extra processing time. (Also, pre-filling the absentee ballot request form can help voters complete it correctly (see Recommendation 11).)

Color-coded envelopes can help USPS sort the mail quickly and accurately, and including space for voters' contact information can help election officials reach voters promptly in the event of a missing signature or discrepancy.

Another important way to assist voters is to design and distribute voter education booklets to help guide them through the process. (For example, when Anchorage, Alaska, moved to all-mail elections in 2018, in addition to a robust <u>community education campaign</u> and a <u>voter information flyer</u>, the city extended an elections call center's hours in the month leading up to the election.) To reach all voters, make all voter materials and the elections website available in multiple languages. The Brennan Center for Justice estimates that the cost for voter education materials is between \$0.50 and \$0.88 per person.

¹⁰ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=26

¹¹ https://www.muni.org/departments/assembly/clerk/elections/documents/vote%20by%20mail%20 project%20final%20report%20mas%201026%20annual%20report_030819.pdf#page=5

¹² https://www.ohiosos.gov/globalassets/elections/directives/2019/dir2019-11 eom.pdf#page=197

¹³ https://www.washingtonpost.com/video/opinions/dont-let-mail-in-voting-be-thwarted-by-badly-designed-ballots/2020/05/18/1cce7c56-5312-44a8-afa9-fb813970f854_video.html

Resources

- The Center for Civic Design's¹⁴ design guidelines for election officials, based on solid research and best practices (includes resources on designing envelopes and forms, such as vote at home envelopes and information, a field guide to designing vote at home envelopes and ballots, Vote By Mail envelope design, writing ballot instructions voters can understand, and creating forms that help voters take action.¹⁵ Also see its guidelines for designing voter education booklets and flyers, creating accessible online information, and providing materials in multiple languages.¹⁶
- Center for Tech and Civic Life's 2020 webinar on best practices for envelope design, and the slides.¹⁷
- USPS guidance on designing election mail.¹⁸
- Center for Tech and Civic Life's 2020 webinar on best practices for preparing supplementary materials, and the slides. 19
- CISA's Voter Education Guidance.²⁰

Example Legislative Language

Revised Code of Washington 29A.40.091. Envelopes, declaration, and instructions— Voter's oath—Overseas and service voters—Return of ballots—County auditor's name.21

Ballots and envelopes must have the election date printed on them. Return envelopes must have space for the voter's telephone number so that the elections office can contact the voter if their signature does not match the one on file.

Revised Code of Washington 29A.36. Ballots and other voting forms.²²

See code for detailed guidance on formatting, contracts with vendors, sample ballots, and instructions.

¹⁴ Jurisdictions in Arizona, California, Colorado, Connecticut, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois, Iowa, Kansas, Kentucky, Maine, Maryland, Massachusetts, Minnesota, New York, North Carolina, Oregon, Pennsylvania, Rhode Island, Utah, Vermont, Virginia, Washington, West Virginia, and Wisconsin have worked with the Center for Civic Design, and one in four voters have used their designs.

¹⁵ https://civicdesign.org/fieldguides

¹⁶ Ibid.

¹⁷ https://www.techandciviclife.org/vote-at-home

¹⁸ https://about.usps.com/election-mail/design-election-mail.htm

¹⁹ https://vimeo.com/393307242 and https://www.techandciviclife.org/wp-content/uploads/2020/01/PDF-VAH-Webinar-2-Preparing-helpful-supplementary-materials.pdf

²⁰ https://www.cisa.gov/sites/default/files/publications/election education outreach absentee 508.pdf

²¹ http://lawfilesext.leg.wa.gov/biennium/2019-20/Pdf/Bills/Session%20Laws/House/1520-S.SL.pdf

²² https://app.leg.wa.gov/RCW/default.aspx?cite=29A.36

- Washington State Ballot Format Checklist 2019.²³
- Washington Administrative Code <u>434-230</u>. Ballots.²⁴
- Washington Administrative Code 434-230-010. Sample Ballots.²⁵
- Colorado <u>Elections Division Policy</u> and Procedure Manual, p. 26.²⁶
- Oregon Vote by Mail Procedures Manual, p. 23.²⁷

3. Implement robust signature verification.

Indiana election officials already have experience in verifying signatures to protect against fraud while avoiding mistaken voter disenfranchisement.²⁸ As election administrators handle more mail-in ballots due to COVID-19, officials may take several steps to implement efficient and effective signature verification.

First, digitize the voter signatures already on file. The more digitized signatures, the more accurate the verification can be.²⁹ Signatures can come from each voter's registration, their absentee ballot request form, prior mailed ballots, or their signatures on file with the Department of Motor Vehicles (DMV) or other state agencies.

Second, train enough workers to inspect signatures. Washington, Oregon, and Colorado have developed training program procedures (see Resources). Forensic scientists (possibly from Indiana's patrol or that of a neighboring state) may be able to help train your workers.

Third, implement a two-stage signature review. In the first stage, trained workers or specialized equipment compares the signature on the envelope to the digitized signature on file. If the signatures match, the ballot is moved to an "accepted" pile, but if there is a discrepancy, it is moved to a "flagged for further review" pile. In King County, Washington, trained inspectors flag around 2.5 percent of ballots during an initial review. Flagged ballots then go to another team of trained workers that closely examines the ballots and decides whether to accept or challenge them. (King County inspectors challenge about 1 percent of signatures.)

²³ https://www.sos.wa.gov/ assets/elections/administrators/2019-ballot-format-checklist.pdf

²⁴ https://apps.leg.wa.gov/wac/default.aspx?cite=434-230

²⁵ https://apps.leg.wa.gov/wac/default.aspx?cite=434-230-010&pdf=true

²⁶ https://www.sos.state.co.us/pubs/elections/policyManual/ElectionsPolicyManual.pdf#page=26

²⁷ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=23

²⁸ To verify the identity of voters who are unable to sign due to disability, offer the option of filling out a form that allows them to use a signature stamp.

²⁹ https://www.voteathome.org/wp-content/uploads/2019/03/VAH-Policy-and-Research-Guide.pdf#page=18

For all challenged signatures, notify voters and give them an opportunity to respond so that their ballot might still be counted (see Recommendation 12).

Voters' signatures change over time, so if the state does not have a recent signature on file for a voter, ask them to update it. The King County, Washington, elections administrator sends voters a Signature Update Form. And in preparation for moving to an all-mail election, Hawaii sent a postcard to all registered voters asking for an updated signature for reference.

Resources

- Colorado Secretary of State <u>Signature Verification Guide</u>.³⁰
- King County, Washington, <u>Signature Verification Training presentation</u> (includes examples of signatures and common problems with signatures).³¹
- King County, Washington, <u>Signature Update Form</u>.³²
- Hawaii's Office of Elections Signature Card.³³
- Oregon Secretary of State Elections Division webinar on signature verification.³⁴
- Election Assistance Commission Signature Verification Cure Process.³⁵
- <u>Tour</u> of King County (Washington) Elections ballot processing area.³⁶
- Oregon Signature Stamp Attestation form.³⁷
- CISA's Ballot Verification and Signature Verification and Cure Process.³⁸

Example Legislative Language

Revised Code of Washington 29A.40.110. Processing incoming ballots.³⁹

Verification may be conducted by approved automatic verification systems. Variation in signature between the return envelope and the registration record due to initials or common nicknames is permitted as long as the surname is the same and the handwriting matches.

³⁰ https://www.sos.state.co.us/pubs/elections/docs/SignatureVerificationGuide.pdf

³¹ https://aqua.kingcounty.gov/elections/docs/vbm/VBM-information.zip (see "Ballot processing" folder, "Signature Verification Training Updated.pptx")

³² https://aqua.kingcounty.gov/elections/docs/vbm/VBM-information.zip (see "Ballot processing" folder, "Signature-update-letter-April-May 2016-English.pdf")

³³ https://elections.hawaii.gov/main/sign-sealed-and-counted-securing-your-vote

³⁴ https://www.youtube.com/watch?v=UKiYGONnNT0&feature=youtu.be

³⁵ https://www.eac.gov/sites/default/files/electionofficials/vbm/Signature Verification Cure Process.pdf

³⁶ https://kingcounty.gov/depts/elections/education-and-outreach/take-a-tour.aspx

³⁷ https://sos.oregon.gov/elections/Documents/SEL540.pdf

³⁸ https://www.in.gov/sos/elections/files/COVID-19%20Election%20GUIDANCE%20ONLY.pdf#page=48 and https://www.in.gov/sos/elections/files/COVID-19%20Election%20GUIDANCE%20ONLY.pdf#page=63

³⁹ https://app.leg.wa.gov/RCW/default.aspx?cite=29A.40.110

- Washington Administrative Code <u>434-250-120</u>. Verification of the signature and return date.⁴⁰
- Oregon Vote by Mail Procedures Manual, p. 35; Appendix 13, p. 83.⁴¹

4. Provide secure drop boxes.

In states that mail out all ballots, most voters return them to secure drop boxes, rather than via USPS. To accommodate this, counties should provide enough drop boxes for all voters and make them easily accessible. Each county should have at least one box available 24/7; more populous counties should aim to have one drop box per 10,000 voters. Drop boxes are especially important because Indiana requires receipt of ballots before Election Day. Voters who wish to submit their ballot after the mail cutoff date can take it to a drop box (see Recommendation 17).

Many jurisdictions site some drop boxes inside government buildings. However, boxes available 24/7 are more frequently used than those inside buildings only open during business hours. Outside drop boxes need to be in well-lit areas monitored by security cameras. Boxes should also be secure, with only election officials allowed to access ballots.

In 2018 Oregon and Washington,⁴² two states that mail out all ballots, had one drop box per 8,800⁴³ and 10,000⁴⁴ voters, respectively. King County, Washington, strategically sited its drop boxes to ensure that 95 percent of voters' addresses were within three miles of a box. (However, election officials should be prepared for voters to drop off ballots in precincts and jurisdictions other than their own.) Election administrators should set up drop boxes approximately one month before elections, publicize locations on their website, and share them with local news outlets.

⁴⁰ https://apps.leg.wa.gov/wac/default.aspx?cite=434-250-120

⁴¹ https://sos.oregon.gov/elections/documents/vbm_manual.pdf#page=35 and https://sos.oregon.gov/elections/documents/vbm_manual.pdf#page=83

⁴² https://www.sos.wa.gov/assets/elections/ballot%20drop%20boxes%202019%20general%20election.pdf and https://www.sos.wa.gov/elections/general-election-2019.aspx

⁴³ In 2018 Oregon had 311 drop boxes, with 165 of those boxes available 24/7.

https://www.voteathome.org/wp-content/uploads/2019/02/FAQ-Best-Practices.pdf

⁴⁴ In 2018 Washington had 471 drop boxes, with 323 of those boxes available 24/7.

 $[\]frac{https://www.sos.wa.gov/_assets/elections/ballot%20drop%20boxes%202019\%20general%20election.pdf}{and} \frac{https://www.sos.wa.gov/elections/general-election-2019.aspx}{and} \frac{https://www.sos.wa.gov/election-appx}{and} \frac{https://www.gov/election-appx}{and} \frac{https://www.sos.wa.gov/election-appx}{and} \frac{https://www.sos.wa.gov/election-appx}{and} \frac{https://www.gov/election-appx}{and} \frac{https://www.sos.wa.gov/election-appx}{and} \frac{https://www.sos.wa.gov/election-appx}{and} \frac{https://www.gov/election-appx}{and} \frac{https://www.gov/election-appx}{and} \frac{h$

Cost/Savings

- Drop boxes in King County, Washington, cost \$5,235 each, and the installation of 37 drop boxes cost around \$20,000.⁴⁵
- In Pierce County, Washington, the purchase and installation of each drop box costs between \$7,000 and \$10,000.
- Other counties have paid between \$2,100 and \$3,500 to purchase and install drop boxes. Operational costs per box appear to be anywhere between \$300 to \$4,000 per box, per election season.⁴⁶

Resources

- Bipartisan Policy Center's Logical Elections Policy, p. 28.⁴⁷
- Mailed-out Ballot Return Choices, National Vote At Home Institute, 2018.⁴⁸
- Washington Office of the Secretary of State and Pierce and Lewis Counties' ballot drop boxes webinar.⁴⁹
- King County <u>Ballot Drop Box resources</u> (details vendors, ballot collection procedures, and tier system, which is based on expected ballot volume).⁵⁰
- <u>Laserfab Vote Armor</u> (producer of heavy-duty drop boxes used in many states, including Washington and Colorado).⁵¹

Example Legislative Language

Revised Code of Washington 29A.40.170. Ballot drop boxes.⁵²

Details required drop box security measures and requirement of at least one drop box per 15,000 voters.

Example Guidance Language

- Washington Secretary of State Clearinghouse Elections Notice on <u>Ballot Drop Boxes</u> in All Communities.⁵³
- Washington Administrative Code <u>434-250-100</u>. Ballot deposit sites.⁵⁴

⁴⁵ https://kingcounty.gov/~/media/depts/elections/about-us/reports/bdol-expansion-plan.ashx?la=en

⁴⁶ https://wsac.org/wp-content/uploads/2019/12/WSAC-et-al-v-State-of-Washington.pdf

⁴⁷ https://bipartisanpolicy.org/wp-content/uploads/2020/01/Bipartison Elections-Task-

Force R01 crops.pdf#page=28

⁴⁸ https://www.voteathome.org/wp-content/uploads/2018/12/Optimizing-ballot-return-choices.pdf

⁴⁹ https://www.youtube.com/watch?v=pBRYsy9LlcU&feature=youtu.be

⁵⁰ https://aqua.kingcounty.gov/elections/docs/vbm/VBM-information.zip (see "Ballot drop boxes" folder)

⁵¹ https://votearmor.laserfabusa.com

⁵² https://app.leg.wa.gov/RCW/default.aspx?cite=29A.40.170

⁵³ https://www.sos.wa.gov/assets/elections/auditorsctp/17-

^{01%20}ballot%20drop%20boxes%20in%20all%20communities.pdf

⁵⁴ https://apps.leg.wa.gov/wac/default.aspx?cite=434-250-100

Oregon Vote by Mail Procedures Manual, pp. 10-15.⁵⁵

5. Provide Election Day vote centers for in-person voting.

Counties that mail out all or most ballots should still provide in-person voting locations for those who prefer to vote in person, need additional assistance, or do not have a reliable mailing address. Each county should have at least one in-person vote center (it could be the county elections office), and more populous counties should aim to have one center per 30,000 voters. These locations will need an electronic poll book and the ability to print ballots on demand.

Even states that conduct elections completely by mail still offer in-person options. California mandates one vote center per 1,000 voters. In Oregon, voters can cast their ballots in person at any county elections office. And though Colorado still opens vote centers on Election Day, the state was able to reduce the number of poll workers from 16,000 to fewer than $4,000^{56}$ after implementing Vote By Mail. The shift decreased labor cost per vote from \$4.71 to \$1.96.

According to the US Government Accountability Office (GAO), costs for polling sites can range from no added cost (if using an existing agency facility) to \$300 per day to rent a location.⁵⁹ Employee costs to staff a vote center can range from \$100 to \$235 per day.⁶⁰

Resources

- Mailed-out Ballot Return Choices, National Vote at Home Institute, 2018.⁶¹
- King County, Washington, guidance on vote centers.⁶²

⁵⁵ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=10

⁵⁶ https://www.voteathome.org/wp-content/uploads/2019/03/VAH-Policy-and-Research-Guide.pdf

⁵⁷ https://www.pewtrusts.org/en/research-and-analysis/issue-briefs/2016/03/colorado-voting-reforms-early-results

⁵⁸ Ibid.

⁵⁹ https://www.gao.gov/assets/680/678131.pdf#page=47

⁶⁰ Ibid.

⁶¹ https://www.voteathome.org/wp-content/uploads/2018/12/Optimizing-ballot-return-choices.pdf

⁶² https://aqua.kingcounty.gov/elections/docs/vbm/VBM-information.zip (see "Vote centers" folder)

Example Legislative Language

Revised Code of Washington 29A.40.160. Voting centers. 63

Each county must open a vote center beginning 18 days before the election, and the center must be accessible for voters with disabilities.

Example Guidance Language

- Washington Administrative Code 434-250-105. Voting Centers.⁶⁴
- Colorado Secretary of State Elections Division Policy and Procedure Manual, p. 35.65
- Oregon <u>Vote by Mail Procedures Manual</u>, pp. 10-15.⁶⁶

6. Consider using a professional printer and ballot sorter.

Many election administrators use professional printers and ballot sorters, rather than printing ballots, stuffing envelopes, and sorting them in-house. This can save money and increase staff efficiency. It might also mitigate problems voters have experienced during their primaries, such as in Georgia, ⁶⁷ where voters requested ballots but did not receive them, or in New York, ⁶⁸ where ballots did not include a return envelope. Both states were relying on overworked workers who did not have much experience in printing, stuffing, and mailing ballot envelopes, rather than hiring a professional service that has printed, stuffed, and mailed ballot envelopes many times and has quality control practices in place.

According to the Brennan Center, printing costs per ballot ranges from \$0.21 to \$0.35 cents per ballot. Volume efficiencies in moving to a Vote By Mail system result in lower per-voter printing costs. In Colorado, total printing costs declined from \$6.86 to \$3.04 per voter after implementing Vote By Mail.

Resources

K&H Integrated Print Solutions for secure ballot and envelope printing.⁶⁹

Runbeck Election Services for election products and services.⁷⁰

⁶³ https://app.leg.wa.gov/RCW/default.aspx?cite=29A.40.160

⁶⁴ https://apps.leg.wa.gov/wac/default.aspx?cite=434-250-105

⁶⁵ https://www.sos.state.co.us/pubs/elections/policyManual/ElectionsPolicyManual.pdf#page=35

⁶⁶ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=10

⁶⁷ https://www.11alive.com/article/news/politics/elections/absentee-ballot/85-4bde08c8-97db-4736-b1de-45a03c29c330

⁶⁸ https://www.nytimes.com/2020/06/19/us/politics/nyc-vote-by-mail.html

⁶⁹ Many counties in the Pacific Northwest use this vendor. http://www.khprint.com

⁷⁰ Runbeck has the capacity to serve 10 percent of American voters. https://runbeck.net

- Relia-Vote™ automated mail ballot solutions from BlueCrest.⁷¹
- Ryder Graphics for ballot printing and mailing.⁷²
- Reprographics for ballot printing and mailing.⁷³
- Phoenix Graphics for ballot printing and mailing.⁷⁴
- Tritek for ballot sorting and signature verification services.

- Colorado Secretary of State <u>Elections Division Policy and Procedure Manual</u>, p. 26.⁷⁶
- Oregon Vote by Mail Procedures Manual, p. 23.⁷⁷

7. Count ballots at a secure centralized facility.

Counting ballots in a secure centralized facility enhances election security, transparency, and efficiency. Election administrators in King County, Washington, count ballots in guarded facilities with continuous security camera monitoring in addition to using their ballot tracking system (see Recommendation 10). Having security surveillance equipment in ballot processing areas and streaming the footage online allows voters to see for themselves how secure and transparent a jurisdiction's vote-counting procedures are. As with all election procedures, prepare for Election Day by rehearsing processes and timing various stages.

To the extent possible according to Indiana law, counties that don't have an appropriate facility for secure and centralized ballot processing could coordinate with counties that do.

Resources

- King County Elections FAQ and security and accountability information.
- CISA's Inbound Ballot Process Recommendations.⁷⁹

https://www.phoenix-graphics.com/absentee-mail

⁷¹ BlueCrest serves 30 counties. https://www.bluecrestinc.com/solutions/vote-by-mail-relia-vote

⁷² Many Oregon counties use this vendor. http://rydergraphics.net

⁷³ Many Oregon counties use this vendor. http://reproprinting.com

⁷⁴ Some jurisdictions on the East Coast use this vendor.

⁷⁵ https://tritektech.com

⁷⁶ https://www.sos.state.co.us/pubs/elections/policyManual/ElectionsPolicyManual.pdf#page=26

⁷⁷ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=23

⁷⁸ https://kingcounty.gov/depts/elections/about-us/security-and-accountability/frequently-askedquestions.aspx and https://www.kingcounty.gov/depts/elections/about-us/security-andaccountability.aspx

⁷⁹ https://www.in.gov/sos/elections/files/COVID-19%20Election%20GUIDANCE%20ONLY.pdf#page=43

- Washington Administrative Code 434-261-045. Secure Storage.⁸⁰
- Oregon Vote by Mail Procedures Manual, p. 8.81

8. Include a postage-prepaid return envelope.

Seventeen states⁸² require the state government to provide envelopes with prepaid return postage for absentee ballots. Twenty-two states⁸³ leave it up to counties whether they will pay for return postage, either by explicitly giving counties the option or by saying nothing in legislation about who pays postage. Providing prepaid return postage makes voting easier and can improve voter turnout because voters can focus on voting, not on locating stamps, weighing their ballot, or going to the post office to find out how much mailing the ballot will cost (which can vary from one stamp to three First-Class stamps, depending on the weight of the ballot).⁸⁴ Prepaid return postage costs around \$0.80 per voter.⁸⁵

Indiana currently offers no guidance on who should pay for postage to return mail-in ballots. It would be most effective for Indiana legislature to require postage-prepaid ballots statewide. In the absence of legislation, each local official could take initiative and provide prepaid postage on all ballot return envelopes.

Resources

USPS <u>fact sheet</u> on Business Reply Mail[®] (BRM) and Qualified Business Reply Mail[™] (QBRM[™]).⁸⁶

⁸⁰ https://apps.leg.wa.gov/wac/default.aspx?cite=434-261-045

⁸¹ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=8

⁸² Arizona, California, Delaware, Hawaii, Idaho, Indiana, Iowa, Kansas, Minnesota, Missouri, Nevada, New Mexico, Oregon, Rhode Island, Washington, West Virginia, and Wisconsin require prepaid return postage. https://www.ncsl.org/research/elections-and-campaigns/vopp-table-12-states-with-postage-paid-election-mail.aspx

⁸³ Counties in Alabama, Arkansas, Connecticut, Georgia, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Mississippi, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island (some voters), South Carolina, Tennessee, Utah, Vermont, Virginia, and Wyoming determine whether to provide prepaid return postage. https://tracker.votingrightslab.org/issues/AbsenteeVoting

⁸⁴ https://gz.com/1433788/how-many-stamps-should-i-put-on-an-absentee-ballot

⁸⁵ https://www.brennancenter.org/our-work/research-reports/estimated-costs-covid-19-election-resiliency-measures

⁸⁶ BRM and QBRM enable local election officials to pay the return postage for only the ballots returned to the elections office. https://about.usps.com/kits/kit600.pdf#page=15

Example Legislative Language

Revised Code of Washington 29A.40.091. Envelopes, declaration, and instructions—Voter's oath—Overseas and service voters—Return of ballots—County auditor's name.⁸⁷

Return envelopes for all ballots must include prepaid postage.

Example Guidance Language

Arizona Secretary of State 2019 Elections Procedures Manual, p. 54.88

9. Invest in high-speed centralized equipment.

High-speed equipment can check unique barcodes on envelopes, sort envelopes, compare signatures against digital files, and tabulate ballots. For the 37 counties in Indiana with 25,000 or more registered voters, ⁸⁹ investing in centralized equipment will allow officials to efficiently process a high volume of absentee ballots and result in reduced labor costs for every election for years to come. High-speed equipment allows election administrators to count ballots and finalize results faster, and as voting populations increase, high-speed equipment will be able to handle the increased number of ballots.

Machines themselves may cost in the range of \$50,000 to \$100,000,90 but counties usually purchase an installation and maintenance contract with a new machine, and the total costs can be steep. For example, in 2017 King County, Washington, purchased new scanning equipment for an average of about \$130,000 per scanner. In 2015 Solano County, California, spent \$482,388 on a machine and five years of maintenance.⁹¹

Johnson County is the only county in Indiana that has a high-speed centralized tabulator. 27 of Indiana's counties that have more than 25,000 registered voters have no centralized equipment of any speed.⁹² These counties might consider investing in such equipment this

⁸⁷ https://app.leg.wa.gov/RCW/default.aspx?cite=29A.40.091

⁸⁸ https://azsos.gov/sites/default/files/2019 ELECTIONS PROCEDURES MANUAL APPROVED.pdf#page=68

⁸⁹ Allen, Bartholomew, Boone, Clark, Dearborn, Dekalb, Delaware, Dubois, Elkhart, Floyd, Grant, Hamilton, Hancock, Harrison, Hendricks, Henry, Howard, Jackson, Johnson, Kosciusko, Lake, Laporte, Lawrence, Madison, Marion, Marshall, Monroe, Morgan, Noble, Porter, St. Joseph, Shelby, Tippecanoe, Vanderburgh, Vigo, Warrick, Wayne

⁹⁰ https://www.brennancenter.org/our-work/research-reports/estimated-costs-covid-19-election-resiliency-measures

⁹¹ https://www.solano.courts.ca.gov/materials/GrandJury/2016/Final%20ROV%20Report%20-Judge%2005182016.pdf

⁹² Allen, Clark, Dearborn, Dubois, Floyd, Hancock, Harrison, Hendricks, Henry, Howard, Jackson, Kosciusko, Lake, Laporte, Lawrence, Madison, Marion, Marshall, Monroe, Noble, Porter, St. Joseph, Shelby, Vanderburgh, Vigo, Warrick, Wayne

year. As an alternative, counties that are not able to handle the volume of mailed ballots could contact the counties that do have high-speed scanners and make arrangements to coordinate use of the equipment.

Resources

- National Conference of State Legislatures' <u>Elections Technology Toolkit | Voting</u>
 Machines and Beyond.⁹³
- CISA's <u>Inbound Ballot Recommendations</u>, p. 3.⁹⁴

⁹³ https://www.ncsl.org/research/elections-and-campaigns/elections-technology-toolkit.aspx

⁹⁴ https://www.cisa.gov/sites/default/files/publications/inbound-ballot process final 508.pdf#page=3

For Indiana's Secretary of State

Clerks could independently implement each of these recommendations, but a coordinated statewide effort would be more effective.

10. Use a comprehensive system to track ballots.

Comprehensive ballot tracking improves the security of absentee ballots and boosts voter confidence in mailed-out ballots. The service, offered by companies like Ballot Scout⁹⁵ and BallotTrax,⁹⁶ uses intelligent barcodes to track every ballot and envelope, minimizing the risk of stolen ballots or ones that have been tampered with. It also increases transparency and accountability because voters can easily track when their ballot is in transit, received by election officials, and counted.

Ten states⁹⁷ require tracking for absentee ballots, and 30 others⁹⁸ have some form of ballot tracking, though not required by statute. These tracking services may not be comprehensive, however. For example, in many states, voters can look up whether their ballot has been mailed to them but may not be able to find out if it has been accepted. In contrast, Ballot Scout and BallotTrax's comprehensive services can text voters with updates on every step in their ballot's journey—when it's mailed, when it arrives at their residence, when it's in transit, and when it's been accepted. Tracking services give voters a much higher degree of confidence in the system. Such confidence could be especially important this year, when many voters will be voting absentee for the first time and questions are swirling about the security of mailed ballots.

By implementing a comprehensive ballot tracking system, Indiana can avoid problems such as those Wisconsin experienced in its April 2020 primary. If Wisconsin election officials had had comprehensive secure ballot tracking in place, they would have seen that thousands of mailed-out ballots had gotten stuck in mail processing centers. Getting this information would have given officials the opportunity to contact USPS and address the problem. Instead, thousands of voters were denied the ability to safely vote at home even though they had requested their ballot in time.

Ballot tracking is cost effective. For many states, depending on the number of voters and other implementation details, comprehensive ballot-tracking may cost around \$50,000 per

⁹⁷ California, Colorado, Delaware, Florida, Iowa, Maryland, New Hampshire, New Jersey, New Mexico, and Virginia require ballot tracking.

⁹⁵ https://www.democracy.works/ballot-scout

⁹⁶ https://ballottrax.com

⁹⁸ Alabama, Alaska, Arizona, Arkansas, Georgia, Idaho, Illinois, Iowa, Kentucky, Louisiana, Massachusetts, Michigan, Minnesota, Montana, Nebraska, Nevada, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Carolina, South Dakota, Utah, Vermont, Washington, West Virginia, and Wisconsin have some form of ballot tracking, though it is not required. https://tracker.votingrightslab.org/issues/AbsenteeVoting

year. It would be most effective for the secretary of state to enact statewide tracking, but if they do not, then local officials could step in. City or county administrators can sign up for local service, likely at a cost of a few thousand dollars per year.⁹⁹

Example Legislative Language

California Election Code § 3017 (c). Vote by Mail Application and Voting Procedures. 100

The elections official shall establish procedures to track and confirm the receipt of voted Vote By Mail ballots and to make this information available by means of online access using the county's elections division website.

Florida Statutes § 101.62(1)(c). Request for vote-by-mail ballots. 101

Upon receiving a request for a Vote By Mail ballot from an absent voter, the supervisor of elections shall notify the voter of the free access system designated by the department for determining the status of their Vote By Mail ballot.

New Hampshire Revised Statutes § 657:26. Absentee Voter Website. 102

The secretary of state shall make available a public website by which an absentee voter, in every state election, may determine whether the voter's absentee ballot request has been received by the clerk, whether the absentee ballot has been sent pursuant to such request, whether the envelope purporting to contain the absentee ballot has been received by the clerk, and whether the absentee ballot was challenged and rejected by the moderator on Election Day, including the reason for the challenge.

Resources

- Center for Tech and Civic Life's 2020 webinar on best practices for tracking and reporting, and the slides.¹⁰³
- USPS's <u>Green Tag 191</u> and ballot-specific <u>Service Type Identifiers (STIDs)</u>, which uses Intelligent Mail® barcodes (IMb®), help process Vote By Mail ballots.¹⁰⁴

⁹⁹ Pasco County, Texas, pays \$4,000 per year for Ballot Scout, and Milwaukie, Wisconsin, could pay \$7,500 per year. https://www.fastcompany.com/90501588/track-your-ballot-like-a-package-how-technology-will-smooth-the-way-for-novembers-mail-in-ballot-surge

https://leginfo.legislature.ca.gov/faces/codes displayText.xhtml?lawCode= ELEC&division=3.&title=&part=&chapter=1.&article=

http://www.leg.state.fl.us/statutes/index.cfm?App mode=Display Statute&URL=0100-0199/0101/Sections/0101.62.html

¹⁰² http://www.gencourt.state.nh.us/rsa/html/lxiii/657/657-mrg.htm

¹⁰³ https://www.techandciviclife.org/vote-at-home

https://about.usps.com/gov-services/election-mail and https://about.usps.com/postal-bulletin/2018/pb22498/html/cover 006.htm

- Denver's <u>Ballot Trace</u> lets voters opt in to receiving text messages when their ballot is mailed to them, when it is received by the elections office, and when it has been approved for tabulation.
- Ballot Scout, a web-based ballot-tracking tool that works with USPS.¹⁰⁵
- BallotTrax for tracking ballots.¹⁰⁶

Oregon Vote by Mail Procedures Manual, p. 26.¹⁰⁷

11. Mail absentee application forms to all registered voters.

Mailing absentee application forms to every registered voter in Indiana will increase absentee voting, reducing crowds on Election Day and helping to slow the spread of COVID-19. Several counties in Wisconsin mailed out absentee ballot applications in advance of the April 2020 primary to great success: voter turnout was 67 percent¹⁰⁸ (a high turnout for a primary), and 90 percent of the ballots cast were absentee, leaving polling places less crowded for the few who voted in person.¹⁰⁹

As in Wisconsin, Indiana's local officials could individually choose to mail application forms to voters in their jurisdiction, but the mailing would be more effective as a coordinated statewide effort.

In addition to boosting absentee voting rates, mailing application forms can provide two benefits: the signed form would provide election administrators with a signature to use when verifying the ballot (see Recommendation 3), and it would help clerks update voter addresses so that more ballots will reach voters in November. To allow enough time for undeliverables to get back to the elections office and for clerks to follow up and find voters' current mailing address, aim to mail application forms at least two months before the election. To get a higher level of uptake, pre-fill the forms with information on file, such as the voter's name and address. Then voters can simply review and update the information as needed, and then sign and return the form. Use plain language to help voters fill out the form correctly, which will save clerks time (see Recommendation 2).

Indiana state law does not give election officials the option to mail applications to voters. The Indiana legislature could change state law to allow clerks to take the initiative and mail

¹⁰⁵ https://www.democracy.works/ballot-scout

¹⁰⁶ Counties in California, Oregon, and Washington use BallotTrax. https://ballottrax.com

¹⁰⁷ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=26

¹⁰⁸ http://www.wfbvillage.org/DocumentCenter/View/1091/April-2020---Election-Results

¹⁰⁹ https://www.motherjones.com/politics/2020/04/whitefish-bay-coronavirus

applications to registered voters. Lawmakers could also go a step further and mandate that clerks mail application forms and provide them the funds to do so, which would further increase Vote By Mail participation. To save the substantial cost of mailing and processing absentee application forms each time, the legislature could allow a "single sign-up" option so that voters who want to continue voting absentee can do so without repeated paperwork (see Recommendation 16).

Resources

CISA's guidance on Helping Voters to Request a Mail-in Ballot.¹¹⁰

12. Give voters sufficient opportunity to cure signature problems.

If a voter forgets to sign their ballot return envelope or if their signature doesn't match the one(s) on file, they deserve the chance to correct the error and have their vote count. Nineteen states¹¹¹ have laws requiring clerks to notify voters if there is a problem with their signature and then give voters an opportunity to cure.

Unfortunately, Indiana does not have a formal process to give voters an opportunity to cure. To prevent absentee voters from being unintentionally disenfranchised due to a problem with the signature on their envelope, the Indiana legislature could pass a law requiring clerks to notify voters of problems with their signature and lay out a process for voters to cure. In the absence of such a state law, each clerk could implement their own process to notify voters of problems and give them a chance to cure.

The process has two main steps: first, election officials would notify the voter of any problems with their signature. Ideally, notice would be given within 24 hours of their ballot being flagged. To ensure that they receive the notice, officials could send it via multiple channels, such as mail, phone, email, and text message, if you have the voter's contact information. (Text notification can be included in ballot-tracking services. See Recommendation 10.)

Second, allow the voter to cure. You can give voters the option to visit an elections office or vote center and re-sign the ballot or show identification. However, if visiting an office in person is their only option, voters may be understandably upset, especially during a pandemic, so you could offer them other options, such as signing an affidavit affirming

¹¹⁰ https://www.in.gov/sos/elections/files/COVID-19%20Election%20GUIDANCE%20ONLY.pdf#page=70

¹¹¹ Alabama, California, Colorado, Florida, Georgia, Hawaii, Illinois, Iowa, Massachusetts, Michigan, Minnesota, Montana, Nevada, Ohio, Oregon, Rhode Island, Utah, Washington, and Wisconsin allow voters to cure signatures on ballot return envelopes. See https://www.ncsl.org/research/elections-and-campaigns/vopp-table-15-states-that-permit-voters-to-correct-signature-discrepancies.aspx

their identity and sending it via mail, email, or $\underline{\text{text}}$ message. ¹¹² The National Vote At Home Institute recommends giving voters at least three business days after Election Day to cure. ¹¹³

Example Legislative Language

Arizona Revised Statutes 16-550. Receipt of voter's ballot; cure period. 114

Arizona allows signatures to be corrected until the fifth business day after the election for elections that include federal offices and until the third business day for all other elections. Election officials must make reasonable efforts to contact the voter.

California Elections Code § 3019(c)-(e). Vote by Mail Application and Voting Procedures. 115

Election officials must notify voters at least eight days prior to certification if signatures need verification. Voters can verify signatures until 5 p.m. two days prior to election certification. Voters can mail, email, fax, or hand-deliver verification. If the signatures match, then the voter's signature is updated for future elections.

Hawaii Revised Statutes § <u>11-106.</u> Deficient return identification envelopes. ¹¹⁶ Election clerks must notify voters by mail, email, or telephone. Voters have five business days after Election Day to cure the deficiency.

Ohio Revised Code 3509.06 (E). Counting absent voters' ballots. 117

Voters may correct signatures or other identifying information until the seventh day after Election Day. Voters must be notified by mail and may provide information by mail or in person.

Oregon Revised Statutes <u>254.431</u>. Special procedure for ballots challenged due to failure to sign return envelope or nonmatching signature; public record limitation. Voters can correct signatures up to 14 days after Election Day. The filing officer may disclose the name and address of electors whose ballots were challenged eight days after the election.

¹¹² <u>Arapahoe County</u>, Colorado, allows voters to cure their signature via text message. https://www.txt2vote.com

¹¹³ https://www.voteathome.org/wp-content/uploads/2020/05/NVAHI-50-State-Policy-Analysis.pdf

¹¹⁴ https://www.azleg.gov/viewdocument/?docName=https://www.azleg.gov/ars/16/00550.htm

¹¹⁵ https://leginfo.legislature.ca.gov/faces/codes displaySection.xhtml?lawCode=ELEC§ionNum=3019

¹¹⁶ https://www.capitol.hawaii.gov/hrscurrent/Vol01 Ch0001-0042F/HRS0011/HRS 0011-0106.htm

¹¹⁷ http://codes.ohio.gov/orc/3509.06

¹¹⁸ https://www.oregonlegislature.gov/bills laws/ors/ors254.html

- Arizona Secretary of State 2019 Election Procedures Manual, p. 82.¹¹⁹
- Washington Secretary of State Clearinghouse Elections Notice on <u>Unsigned Ballots</u> and <u>Mismatched Signatures</u>.
- Washington Administrative Code <u>434-261-050</u>. Unsigned ballot declaration or mismatched signatures.¹²¹
- Colorado Secretary of State <u>Elections Division Policy and Procedure Manual</u>, p. 52.¹²²
- King County, Washington, <u>training</u> on signature problems and <u>examples of letters</u>
 to send to voters notifying them of signature problems and offering an opportunity
 to cure.¹²³

https://azsos.gov/sites/default/files/2019_ELECTIONS_PROCEDURES_MANUAL_APPROVED.pdf#page=82

¹²⁰ https://www.sos.wa.gov/elections/auditorsctp/clearinghouse/2012/1205.pdf

¹²¹ https://apps.leg.wa.gov/wac/default.aspx?cite=434-261-050

¹²² https://www.sos.state.co.us/pubs/elections/policyManual/ElectionsPolicyManual.pdf#page=52

¹²³ https://aqua.kingcounty.gov/elections/docs/vbm/VBM-information.zip (see "Ballot processing" folder,

[&]quot;EnvelopeReviewFont Test in ppt" for a training on possible signature problems, and

[&]quot;English_DoubleSigned," "English_Unsigned w Bid," "English_SDNM w bid," "English_WSM w bid,"

[&]quot;English_NSOF w bid," and "English_POA w bid" for examples of letters)

For Lawmakers

13. Allow any voter to request an absentee ballot.

Indiana is one of a handful that requires voters to have an "excuse" such as disability or medical emergency to request to Vote By Mail. Most states (34 states and DC) do not require a reason for voters to Vote By Mail. Of the remaining 16 states, 13, including Indiana, 124 have temporarily waived or are temporarily waiving or weakening the "excuse" requirement for the primaries due to the pandemic. Only Arkansas, Mississippi, and Texas don't consider fear of exposure to coronavirus as a reason for voters to request an absentee ballot in 2020.

Barring voters from voting absentee unless they have an "excuse" is an unnecessary barrier to citizens safely exercising their right to vote. Forcing voters to have a certain kind of "excuse" blocks voters who may want to cast their ballot from home. Whatever their reasons, whether it's wanting more time to research the candidates, not being able to afford to take time off work to vote in person, wanting to take the opportunity to give their kids a civics lesson, or wanting to keep their community safe during a pandemic, all voters should have the option to safely vote at home.

Example Legislative Language

Wyoming Statutes 22-9-104. How to apply; information required. 125

Voters are not required to provide any reason for requesting an absentee ballot.

Idaho Statutes <u>10-34-1001</u>. Voting by absentee ballot authorized.¹²⁶ Any registered voter may vote by absentee.

Example Guidance Language

Arizona Secretary of State 2019 Elections Procedures Manual, p. 46.¹²⁷

¹²⁴ Alabama, Connecticut, Delaware, Indiana, Kentucky, Louisiana, Massachusetts, Missouri, New Hampshire, New York, South Carolina, Tennessee, and West Virginia.

https://www.ncsl.org/research/elections-and-campaigns/absentee-and-early-voting.aspx#excuses

https://wyoleg.gov/statutes/compress/title22.pdf#page=70

¹²⁶ https://legislature.idaho.gov/statutesrules/idstat/title34/t34ch10/sect34-1001

https://azsos.gov/sites/default/files/2019_ELECTIONS_PROCEDURES_MANUAL_APPROVED.pdf#page=60

14. Join the Electronic Registration Information Center (ERIC).

Thirty states and DC are members of the Electronic Registration Information Center (ERIC), which helps them identify outdated or invalid voter registrations. ERIC reports to each member state which voters have moved within the state, moved out of the state, passed away, may have duplicate registrations, or may be eligible to vote but have not yet registered. States can then update addresses, remove deceased voters from the rolls, and reach out to eligible voters to encourage them to register. States that do this have more accurate voter rolls, reducing the opportunity for fraud and ensuring that ballots are mailed to eligible voters' current address.

ERIC is very effective. According to a <u>US GAO report</u>, "King County, Washington, which conducts elections entirely by mail, saw a drop in undeliverable ballots from 17,911 in the 2013 primary to 11,174 in the 2014 primary, which county election officials attributed to Washington's participation in ERIC." In addition, member states showed a net increase of 2.36 percent in voter turnout compared to non-member states. ¹²⁸

Resources

- ERIC's website, 129 bylaws, 130 and procedures to join. 131 States pay a one-time membership fee of \$25,000 and contribute to ERIC's annual operating expenses with annual dues; states with larger populations contribute more than states with smaller ones. 132
- Not all states require changes to statutes in order to join ERIC.¹³³

Example Legislative Language

Connecticut General Statutes § 9-19k. Online voter registration system. 134

The secretary of state can use voter registration databases from other states to verify applicants' information.

¹²⁸ https://www.rti.org/sites/default/files/resources/eric stage1report pewfinal 12-3-13.pdf

¹²⁹ https://ericstates.org/who-we-are

¹³⁰ https://ericstates.org/wp-content/uploads/2020/02/ERIC Bylaws 01-2020.pdf

¹³¹ https://ericstates.org/wp-content/uploads/2019/06/ERIC-Membership-Summary-v20190603.pdf

¹³² Ibid

¹³³ https://www.ncsl.org/research/elections-and-campaigns/voter-list-accuracy.aspx

¹³⁴ https://www.cga.ct.gov/current/pub/chap 143.htm#sec 9-19k

Nevada Revised Statutes §293.675. Establishment and maintenance of statewide voter registration list; duties of Secretary of State; requirements for list; duties of county and city clerks and Department of Motor Vehicles; verification of information with Social Security Administration; agreements with state agencies to provide information necessary for list; exchange of information with chief election officers of other states. The statewide voter registration list must be shared with other states if the information will be used to maintain voter registration lists. The secretary of state can also request information from other states.

Ohio Revised Code Annotated <u>3503.15</u>. Statewide voter registration database. ¹³⁶

The secretary of state will enter into agreements to share voter registration data with other states as necessary to maintain registration lists. The secretary of state will ensure that this information remains confidential.

Code of Virginia §24.2-404(A)(9-10). Duties of Department of Elections. 137

To maintain records, the Department of Elections may use any source of information and may share any information it receives from other agencies with any chief election officer of another state for the maintenance of voter registration systems. The statute also allows Virginia to cooperate with other states to develop systems to ensure the accuracy of voter registration rolls.

15. Account for voters with nontraditional addresses.

Native American voters living on tribal lands often have mailing addresses that don't adhere to USPS standards, making it difficult for them to register to vote and receive ballots in the mail. They may have many family members living at the same address, and some states may not allow them all to receive a ballot, in an attempt to protect against fraudulent ballot requests. Or these voters may use a USPS box to receive mail but live far from the nearest post office or election center, making it more difficult to receive and return their ballot in a timely fashion. Eligible voters experiencing homelessness or housing insecurity also may not have a home address. Indiana should make sure these voters can receive a ballot and vote securely.

Indiana should allow multiple eligible voters to use the same mailing address. Living with others to save housing costs should not diminish any American's right to vote. Indiana can allow Native Americans to designate a building on the Nation's land to receive their ballot. Especially in areas where people live far from a post office, election administrators can

https://law.lis.virginia.gov/vacode/title24.2/chapter4/section24.2-404

¹³⁵ https://www.leg.state.nv.us/nrs/nrs-293.html#NRS293Sec675

¹³⁶ http://codes.ohio.gov/orc/3503.15

¹³⁸ https://www.theguardian.com/commentisfree/2020/may/22/mail-in-voting-native-americans-election

temporarily install drop boxes or vote centers on tribal lands to ensure that voters have viable options for returning their ballots.

Indiana can allow homeless community members to receive their ballots at a <u>shelter, park, motor home</u>, or other identifiable location. As an alternative, homeless voters can list the county elections office as their mailing address and get their ballot in person there. They can then return their ballot to the elections office or a secure drop box.

Example Legislative Language

Colorado Revised Statutes 1-2-102. Rules for determining residence. 139

For voter registration residence, voters can identify a physical location in the county that they return to regularly, such as a shelter, services provider, park, campground, vacant lot, or business. If that location does not have an address, voters must also provide a mailing address.

Oregon Revised Statutes <u>247.038</u>. Registration of person who is homeless or resides in identifiable location. 140

Individuals who are homeless or reside in shelters, vehicles, marinas, or other identifiable locations cannot be denied the opportunity to register to vote. Residence addresses can be descriptions of the person's physical location or the office of the county clerk.

Revised Code of Washington <u>29A.08.112</u>. Voters without traditional residential addresses.¹⁴¹

Voter registration accepts nontraditional addresses, defined as narrative descriptions of the voter's physical location. No person can be disqualified for lacking a traditional address. Voters must provide a mailing address. Tribes may designate a government building to serve as a mailing address for residents.

Example Guidance Language

- Oregon Vote by Mail Procedures Manual and Oregon secretary of state website.
- Colorado secretary of state <u>Foreclosure and Homeless Voters FAQs</u> and <u>Election</u> <u>Rules</u>.¹⁴³

¹³⁹ https://www.sos.state.co.us/pubs/info center/laws/Title1/Title1Article2.html

¹⁴⁰ https://www.oregonlegislature.gov/bills laws/ors/ors247.html

¹⁴¹ https://apps.leg.wa.gov/rcw/default.aspx?cite=29A.08.112

https://sos.oregon.gov/elections/Documents/vbm_manual.pdf#page=19 and https://sos.oregon.gov/voting/Pages/homeless-confidential.aspx

https://www.sos.state.co.us/pubs/elections/FAQs/foreclosureHomelessFAQ.html and https://www.sos.state.co.us/pubs/rule making/CurrentRules/8CCR1505-1/Rule2.pdf#page=3

 Washington Secretary of State Clearinghouse Elections Notice on <u>Voters without</u> Traditional Addresses.¹⁴⁴

16. Give voters a "single sign-up" option.

Twelve states plus DC give voters a "single sign-up" option whereby they can apply once to vote absentee and permanently continue to receive ballots in the mail unless they are removed from the permanent absentee voter list. These states include the five that conduct all-mail elections, plus Arizona, California, Michigan, Montana, Nevada, New Jersey, and Pennsylvania and DC. Another six states¹⁴⁵ maintain a permanent absentee voter list for certain voters (usually those who are elderly and/or disabled).¹⁴⁶

However, 32 states, including Indiana, require all voters to apply for an absentee ballot before every election or every two years. But nearly half or even two-thirds of absentee ballot applicants also applied to vote absentee in the last major election cycle. If these voters want to keep getting their ballot in the mail, they have to fill out paperwork again and again. This is not only a burden for the voter but also a drain on election officials who must process and enter application data every year. Giving voters the option to sign up for a permanent absentee ballot could minimize paperwork, cut costs, and save time.

The potential savings are significant. According to a <u>US GAO report</u>, in the 2008 presidential election, Contra Costa County, California, spent \$1.37 per ballot to process permanent absentee ballots, versus \$10.64 per ballot to process each nonpermanent absentee ballot. Much of the nearly eightfold administrative cost increase came from handling individual ballot requests.

In Indiana's June 2 primary, over 50 percent of voters cast absentee ballots. Although most or all of those voters may wish to vote absentee again in November, they will all have to reapply to do so. If the Indiana legislature acts quickly, it could create a "single sign-up" option in 2020 and authorize election officials to send a postcard to any voter who already requested an absentee ballot this year, asking if they want to opt in to continue receiving ballots by mail. This change would save clerks and voters' time and resources during this busy year.

https://www.sos.wa.gov/_assets/elections/auditorsctp/19-04%20voters%20without%20traditional%20addresses.pdf

¹⁴⁵ Kansas, Massachusetts, Missouri, New York, West Virginia, and Wisconsin.

¹⁴⁶ https://www.ncsl.org/research/elections-and-campaigns/absentee-and-early-voting.aspx

Example Legislative Language

Arizona Revised Statutes <u>16-544</u>. Permanent early voting list; civil penalty; violation; classification.¹⁴⁷

Voters can request permanent absentee ballots to in-state addresses in writing or through an online portal. Notices are sent before elections to allow voters to change their address or opt out of absentee voting. If the notice is undeliverable, the voter is removed from the permanent absentee list.

California Elections Code <u>3206</u>. Permanent Vote by Mail Application and Procedures. ¹⁴⁸ In counties that do not offer all-mail elections, voters may request to be on the permanent Vote By Mail list. Voters can apply online. Permanent status ends if the voter does not vote in four consecutive statewide general elections.

Montana Code Annotated <u>13-13-212</u>. Application for absentee ballot—special provisions—absentee ballot list for subsequent elections. ¹⁴⁹

Voters can request permanent absentee ballots. They will be mailed ballots for subsequent elections as long as they have not filed a change of address with USPS. If they have already done so, they are sent a form to request an address update.

New Jersey Statutes Annotated 19:63-3(a)(1) Procedure for user of mail-in ballot. 150 Voters may choose to receive mail-in ballots for all future elections. Voters can request in writing if they wish to no longer receive mail-in ballots.

Nevada Revised Statutes § 293.3165(1) Specialized procedure to request absent ballot for all elections at which registered voter is eligible to vote; requirements for issuing, voting and returning such absent ballot. 151

Nevada allows all voters to receive absentee ballots for all future elections. If after the request submitted the ballot is undeliverable or the voter has had their registration cancelled under NRS 293.530, the elections office may not mail the absentee ballot. 152

Example Guidance Language

Arizona Secretary of State 2019 Elections Procedures Manual, p. 49.¹⁵³

¹⁴⁷ https://www.azleg.gov/ars/16/00544.htm

¹⁴⁸ http://leginfo.legislature.ca.gov/faces/codes displaySection.xhtml?lawCode=ELEC§ionNum=3206

¹⁴⁹ https://leg.mt.gov/bills/mca/title 0130/chapter 0130/part 0020/section 0120/0130-0130-0020-0120.html

¹⁵⁰ https://nj.gov/state/dos-statutes-elections-19-60-63.shtml#ele 19 63 3

¹⁵¹ https://www.leg.state.nv.us/nrs/nrs-293.html#NRS293Sec3165

https://www.leg.state.nv.us/nrs/nrs-293.html#NRS293Sec530

https://azsos.gov/sites/default/files/2019_ELECTIONS_PROCEDURES_MANUAL_APPROVED.pdf#page=63

17. Allow counties to accept ballots postmarked on Election Day.

In 2018 approximately 3,400 mailed-out ballots in Indiana were rejected. Of those, 40 percent were rejected due to late receipt. That is more than 1,300 Indiana voters whose votes weren't counted because they arrived too late. It's likely that more Hoosiers will want to use absentee ballots in 2020, and a similar rejection rate for ballots received after Election Day could disenfranchise even more voters.

Thirteen states¹⁵⁴ accept ballots postmarked by Election Day and received within a certain period afterwards (usually around 10 days). This gives absentee voters the same freedom as in-person voters to mark their ballot and submit it on Election Day. It also avoids confusion because voters don't have to guess how many days it could take USPS to deliver their ballot. Allowing clerks to count ballots postmarked on Election Day and received within 10 days increases voter engagement and makes elections more representative of the people.

Since Indiana does not accept ballots received after Election Day, make this very clear to voters. In the ballot materials, instruct voters not to put their ballot in the mail any later than the Wednesday before Election Day. Run PSAs a few days before that Wednesday to remind voters of the practical cutoff date and that they may take their ballot to a secure drop box or a vote center up until the polls close on Election Day (see Recommendations 4 and 5).

Example Legislative Language

Alaska Statutes § <u>15.20.081(e)</u>. Absentee voting in general; applying for absentee ballot by mail or electronic transmission.¹⁵⁵

Ballots must be postmarked by Election Day and received by the close of business on the 10th day after the election.

Illinois Compiled Statutes 10 § 5/19-8(c). Time and place of counting ballots¹⁵⁶ and 10 § 5/18A-15. Validating and counting provisional ballots.¹⁵⁷

Ballots must be postmarked by Election Day. Ballots received after Election Day without the postmark shall be accepted if the certification date is on or before Election Day. Ballots must be received within 14 days after the election.

¹⁵⁴ Alabama, Alaska, California, DC, Illinois, Kansas, Maryland, New Jersey, New York, North Carolina, Texas, Washington, and West Virginia accept ballots postmarked on Election Day.

https://www.ncsl.org/research/elections-and-campaigns/vopp-table-11-receipt-and-postmark-deadlines-for-absentee-ballots.aspx

¹⁵⁵ http://www.akleg.gov/basis/statutes.asp#15.20.081

¹⁵⁶ http://ilga.gov/legislation/ilcs/documents/001000050K19-8.htm

¹⁵⁷ http://ilga.gov/legislation/ilcs/documents/001000050K18A-15.htm

Kansas Statute <u>25-1132</u>. Advance voting; delivery of ballots; where; deadline for receiving ballots. ¹⁵⁸

Absentee ballots can be received after polls close as long as they were postmarked before or on Election Day and are received within three days after the election. This second standard is not recommended, as USPS first-class standard has changed from one to three days but is now two to five days.

Nevada Revised Statutes § 293.317(1)(b), (2). Procedure for timely returning absent ballot; treatment of absent ballot when postmark cannot be determined 159 and NRS 293.333(2) Procedure for depositing absent ballots in ballot box; period for counting of absent ballots. 160

Ballots must be postmarked on or before the date of the election and received within seven days after the election. If a postmark is illegible but the ballot is received within three days of the election, it is considered valid.

North Carolina General Statutes <u>163-231</u>. Voting absentee ballots and transmitting them to the county board of elections. ¹⁶¹

Absentee ballots can be received after polls close as long as they were postmarked before or on Election Day and are received by three days after Election Day. This second standard is not recommended, as USPS first-class standard has changed from one to three days to two to five days.

Example Guidance Language

Alaska Administrative Code 25.560. Timeliness of absentee by-mail ballot. 162

18. Allow voters to request replacement ballots online.

Occasionally, voters might lose, destroy, spoil, or never receive their ballot in the mail. These voters need to be able to quickly, conveniently, and securely request a replacement. To best accommodate voters, especially during the pandemic, county clerks can give voters the option to request a replacement ballot not only in person but also in writing, over the phone, or online.

¹⁵⁸ http://www.kslegislature.org/li/b2019 20/statute/025 000 0000 chapter/025 011 0000 article/025 011 0032 section/025 011 0032 k

¹⁵⁹ https://www.leg.state.nv.us/nrs/nrs-293.html#NRS293Sec317

¹⁶⁰ https://www.leg.state.nv.us/nrs/nrs-293.html#NRS293Sec333

¹⁶¹ https://www.ncleg.net/EnactedLegislation/Statutes/HTML/ByChapter/Chapter 163.html

http://www.akleg.gov/basis/aac.asp#6.25.560

To ensure security, election officials should only send replacement ballots once they confirm that the voter has not already voted. Unique barcodes on each ballot will ensure that only one ballot per voter is counted (see Recommendation 10). Each voter will only be able to vote once; if an election official receives two ballots with the same unique barcode, only the first one received will be counted.

Printing and mailing ballots costs between \$1.26 and \$2.35. Indiana can reduce the need for replacement ballots by keeping voter records up to date and making it easy for voters to update their address online (see Recommendations 1, 14, and 20).

Example Legislative Language

Oregon Revised Statutes § <u>254.470 (7)</u>. Procedures for conducting election by mail; rules.¹⁶³

Voters may obtain replacement ballots if the ballot is destroyed, lost, spoiled, or not received. Replacement ballots need not be mailed if within five days of Election Day. Instead, they will be available at the office of the county clerk.

Revised Codes of Washington <u>29A.40.070</u>. Date ballots mailed—Replacement ballots.¹⁶⁴ Registered voters may obtain replacement ballots if the ballot is destroyed, lost, spoiled or not received. The voter may request a replacement by telephone, mail, or email, online, or in person.

Example Guidance Language

- Oregon Vote by Mail Procedures Manual, p. 51.¹⁶⁵
- Alaska Division of Elections instructions for online ballot delivery.
- Office of the Minnesota Secretary of State <u>2016 Absentee Voting Administration</u> <u>Guide</u>, p. 30.¹⁶⁷

¹⁶³ https://www.oregonlegislature.gov/bills laws/ors/ors254.html

¹⁶⁴ https://app.leg.wa.gov/RCW/default.aspx?cite=29A.40.070

¹⁶⁵ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=51

¹⁶⁶ http://www.elections.alaska.gov/Core/votingbyonline.php

 $[\]frac{167}{\text{http://www.co.wadena.mn.us/DocumentCenter/View/904/absentee-voting-administration-guide\#page=30}}$

19. Allow community organizations to collect and deliver sealed ballots.

Twenty states¹⁶⁸ allow anyone to deliver another voter's sealed and signed ballot. By allowing community organizations to help deliver sealed and signed ballots, Indiana can increase voter turnout and help further enfranchise voters who face barriers to voting. This policy can help voters who lack access to a vehicle or who do not have access to consistent mail service.¹⁶⁹

Ballot tracking and robust signature verification can prevent would-be ballot harvesters from collecting blank ballots and completing them. Fraudsters can't access voters' signature files, and voters who haven't received their ballots will notice if the tracking system reports their ballot as delivered and returned. Working with get-out-the-vote organizers who collect ballots from rural reservations and transport them to election offices is often the only way Native Americans can vote.¹⁷⁰

Example Legislative Language:

Oregon Revised Statutes <u>254.470 (6)(d)</u>. Procedures for conducting election by mail.¹⁷¹ Allows anyone to deliver a completed and sealed ballot as long as they do so within two days of receiving the ballot from the voter.

20. Automatically register voters and update their address.

Seventeen states and DC^{172} automatically register eligible voters who prove their identity to a government agency such as the DMV.

Here's how it works: if citizens interact with a state agency like the DMV, the agency sends their information to the secretary of state, who adds them to the voter rolls or updates their address. Indiana's secretary of state then sends these citizens a postcard letting them know of the change so they can opt out if they don't want to be registered to vote or request to have their voter registration returned to their previous address if they didn't have a change of address.

 ¹⁶⁸ California, Colorado, Delaware, Florida, Hawaii, Idaho, Illinois, Kansas, Maine, Montana, Nebraska, New York, North Dakota, Oregon, Rhode Island, South Dakota, Vermont, Washington, Wisconsin, and Wyoming.
 ¹⁶⁹ https://www.azcentral.com/story/news/politics/elections/2020/01/27/arizona-ballot-harvesting-law-discriminates-minority-voters-ninth-circuit/4589610002

¹⁷⁰ https://www.narf.org/montana-bipa/

¹⁷¹ https://www.oregonlaws.org/ors/254.470

¹⁷² Alaska, California, Colorado, Connecticut, DC, Illinois, Maine, Maryland, Massachusetts, New Jersey, New Mexico, Nevada, Oregon, Rhode Island, Vermont, Virginia, Washington, and West Virginia. https://www.ncsl.org/research/elections-and-campaigns/automatic-voter-registration.aspx

This is more efficient and accurate than Indiana's "opt-in" process, which requires voters to fill out change-of-address forms. By streamlining and updating their data across agencies, states with automatic voter registration have cleaner and more up-to-date voter lists, meaning that mailed ballots are more likely to reach voters. Citizens may always choose whether they want to be registered to vote, but "opt-out" systems result in higher voter participation.

Clean and up-to-date voter lists ensure that more mailed-out ballots reach voters. Using an "opt-out" approach, Colorado reduced its "undeliverable ballot" numbers from 9 percent to 3 percent.¹⁷³

Resources

- Oregon Vote by Mail Procedures Manual, p. 16.¹⁷⁴
- Brennan Center for Justice <u>study</u> on the impact of automatic voter registration. ¹⁷⁵

Example Legislative Language

Illinois Compiled Statutes <u>10 § 5/1A-16.1</u>. Automatic voter registration; Secretary of State.¹⁷⁶

Most DMV interactions can serve as a dual-purpose application for voter registration, address changes, or name changes. No further identification is needed, but the secretary of state will verify voter registration eligibility. Voters can opt out of registration during a DMV interaction. Other agencies are also implementing automatic voter registration.

Maryland Election Law Code Annotated § 3-203. Electronic Voter Registration System. 177

Most transactions at the DMV, health benefit exchange, local departments of social services, and the mobility certification office will automatically transmit voter registration applications or updates unless the voter opts out.

¹⁷³ https://www.voteathome.org/wp-content/uploads/2019/02/FAQ-Best-Practices.pdf#page=9

¹⁷⁴ https://sos.oregon.gov/elections/documents/vbm manual.pdf#page=16

¹⁷⁵ https://www.brennancenter.org/sites/default/files/publications/2019 04 AVR Report Final 0.pdf

¹⁷⁶ http://www.ilga.gov/legislation/ilcs/documents/001000050K1A-16.1.htm

¹⁷⁷ https://codes.findlaw.com/md/election-law/md-code-elec-law-sect-3-203.html

Michigan State Constitution § 4 (1)(d). Place and manner of elections; and Michigan Election Law 168.493a. Automatic voter registration; qualifications; option to opt-out; information added to qualified voter file; erroneous registration not a violation. Michigan constitutionally guarantees the right to be automatically registered to vote at the DMV. Most DMV interactions will lead to automatic voter registration or registration address updates unless the voter opts out or is not a citizen.

Oregon Revised Statutes <u>247.017</u>. Transfer of voter registration materials to Secretary of State from Department of Transportation; opt-out of voter registration; rules. The DMV provides the secretary of state with voter information, including the electronic signature of every citizen that qualifies to vote. County clerks then notify citizens to allow them to opt out or to register a political party affiliation.

Example Guidance Language

- Georgia and Colorado launched automatic voter registration without state legislation. ¹⁸⁰ Georgia initiated automatic voter registration by adding a voter registration section to the Department of Driver Services' (DDS's) Form for License/ID/Permit in 2016. ¹⁸¹ DDS forwards new voter registration and information for updating purposes to the secretary of state.
- In 2017 Colorado administratively rolled out automatic voter registration at DMV locations. Colorado's automatic voter registration and updates are part of the Driver License or ID Card Renewal and Change of Address <u>forms</u>. Further, as of 2019, per Colorado Revised Statutes <u>1-2-502.5</u>, the Department of Health Care Policy and Financing is required to transmit voter registration information to the secretary of state. 183

¹⁷⁸ http://www.legislature.mi.gov/(S(2hthlf15z4s0fhn5famvyrgo))/mileg.aspx?page=getObject &objectName=mcl-168-493a

¹⁷⁹ https://www.oregonlegislature.gov/bills laws/ors/ors247.html

 $^{{\}color{blue} {\tt 180} \ \underline{https://www.ajc.com/news/state--regional-govt--politics/automatic-registration-leads-surge-new-georgia-voters/97PMHrv8anlB66TfKdIUtK} }$

¹⁸¹ https://dds.georgia.gov/sites/dds.georgia.gov/files/related_files/document/MAIL%20IN% 20RENEWAL%20PACKET%20-%20February%202019%20UPD.pdf

¹⁸² https://www.colorado.gov/pacific/dmv/forms-licenses

¹⁸³ https://casetext.com/statute/colorado-revised-statutes/title-1-elections/general-primary-recall-and-congressional-vacancy-elections/article-2-qualifications-and-registration-of-electors/part-5-mail-registration-and-registrationat-voter-registration-agencies/section-1-2-5025-transfer-of-voter-registration-information-to-secretary-of-state